

Retained settlement: Special Pensioner Member

Individual Statement of Details

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| **Personal details:** | |
| Full name |  |
| National Insurance Number |  |
| Payroll Number |  |
| Date of birth |  |
| Date you became a member of the FPS 2006 (where applicable) |  |
| Confirmed member of 1992 | Yes/No |
| Date of retirement |  |
| Type of retirement |  |
| Date of calculation |  |
| Date interest calculated to |  |

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| **Confirmed details of your retained employment:** | | | |
| **From** | **To** | **Fire Authority** | **Station** |
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| **Benefits relating to second options exercise (including if you convert standard FPS 2006 membership to special) payable from xx/xx/xxxx:** | |
| **If no conversion of pension to lump sum** | |
| Initial Annual special pension | £XX |
| Current Annual special pension | £XX |
| **Total Pension Arrears payment due** | **£XX includes interest of £XX** |
| **Total** **Pension Arrears Payment Due *minus* Contributions Owed** | **£XX** |
| **If maximum conversion of pension to lump sum:** | |
| Initial Annual special pension | £XX |
| Current Annual special pension | £XX |
| **Total Pension & Lump sum Arrears payment due** | **£XX includes interest of £XX** |
| **Total** **Pension & Lump sum Arrears Payment Due *minus* Contributions Owed** | **£XX** |

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| **The cost applicable to you:** | | |
| Period of service that you may purchase:  (Please note this is your pro-rated pension service and not your employment service) | | XXX Years XX days |
| The amount of special pension contributions payable in respect of the limited period.  (This will need to be paid from any additional lump sum or by a lump sum within 6 months of your election. No payment will be made until this has been made) | | £XX  Interest included in this amount £XX |
| The amount of special pension contributions payable in respect of the extended limited period  (This will need to be paid from any additional lump sum or by a lump sum within 6 months of your election. No payment will be made until this has been made) | | £XX  Interest included in this amount £XX |
| The pensionable pay (for each year during the limited period and extended limited period) used to calculate service and contributions due is illustrated in [Appendix A](#_Appendix_A) | | |
| **Conversion Options:** | | |
| Standard FPS 2006 membership into FPS 2006 (special) membership  (This will need to be paid from any additional lump sum or by a lump sum within 6 months of your election. No payment will be made until this has been made) | £XX  Interest included in this amount £XX | |
| **Total Contributions Due (including costs of converting standard FPS 2006 membership)** | | |
| Total amount due to the scheme.  (This will need to be paid from any additional lump sum or by a lump sum within 6 months of your election. No payment will be made until this has been made) | £XX  Interest included in this amount £XX | |

Interest amounts are subject to change, and these will increase once an actual election to proceed is received.

Fire and Rescue Authorities can only provide a statement of cost and information about your options and cannot offer any financial advice. It is therefore your responsibility to seek independent financial advice as to how you proceed if you wish to do so.

## **Appendix A**

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| **Actual Pensionable Pay** | |
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| **Reference Pay** | |
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| **Contributions** | |
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