

Retained settlement: Special Firefighter Member

Individual Statement of Details

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| **Personal details:** | |
| Full name |  |
| National Insurance Number |  |
| Payroll Number |  |
| Date of birth |  |
| Date you became a member of the FPS 2006 (where applicable) |  |
| Confirmed member of 1992 | Yes/No |
| Date of calculation |  |
| Date interest calculated to |  |

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| **Confirmed details of your retained employment:** | | | |
| **From** | **To** | **Fire Authority** | **Station** |
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| **Benefits relating to second options exercise:** | |
| Annual special pension (as at the 31 March 2015 or date of leaving if earlier) | £XX |

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| **The cost applicable to you:** | | |
| Period of service that you may purchase:  (Please note this is your pro-rated pension service and not your employment service) | | XXX Years XX days |
| The amount of special pension contributions payable in respect of the limited period if paid by lump sum.  **Or**  Monthly contributions (payable over a **ten-year** period) | | XX  Interest included in this amount £XX  £XX per month  Interest payable over the period and included in this amount £XX |
| The amount of special pension contributions payable in respect of the extended limited period if paid by lump sum.  **Or**  Monthly contributions (payable over a **twenty-year** period) | | XX  Interest included in this amount £XX  £XX per month  Interest payable over the period and included in this amount £XX |
| The pensionable pay (for each year during the limited period and extended limited period) used to calculate service and contributions due is illustrated in [Appendix A](#_Appendix_A) | | |
| **Conversion Options:** | | |
| Standard FPS 2006 membership into FPS 2006 (special) membership contributions due to scheme if paid by lump sum.  **Or**  Monthly contributions (payable over a **ten-year** period) | £XX  Interest included in this amount £XX  £XX per month  Interest payable over the period and included in this amount £XX | |
| FPS 2006 (special) membership into FPS 2006 membership | Contributions due to individual: £XX  Tax relief on contributions: £XX  Interest on contributions: £XX  Total amount due to individual: £XX | |
| **Total Contributions Due (including costs of converting standard FPS 2006 membership)** | | |
| Total amount due to the scheme if paid by lump sum.  **Or**  Monthly contributions (payable over a **ten-year** period)  Monthly contributions (payable over a **twenty-year** period) | XX  Interest included in this amount £XX  £XX per month  Interest payable over the period and included in this amount £XX  £XX per month  Interest payable over the period and included in this amount £XX | |

Interest amounts are subject to change, and these will increase once an actual election to proceed is received.

Fire and Rescue Authorities can only provide a statement of cost and information about your options and cannot offer any financial advice. It is therefore your responsibility to seek independent financial advice as to how you proceed if you wish to do so.

## **Appendix A**

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| **Actual Pensionable Pay** | |
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| **Reference Pay** | |
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| **Contributions** | |
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