

Retained settlement: Special Deferred Member

Individual Statement of Details

|  |
| --- |
| **Personal details:** |
| Full name |  |
| National Insurance Number |  |
| Payroll Number |  |
| Date of birth |  |
| Date you became a member of the FPS 2006 (where applicable) |  |
| Confirmed member of 1992 | Yes/No |
| Date of leaving |  |
| Date of calculation |  |
| Date interest calculated to |  |

|  |
| --- |
| **Confirmed details of your retained employment:** |
| **From** | **To** | **Fire Authority** | **Station** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

|  |
| --- |
| **Benefits relating to second options exercise:** |
| Annual special deferred pension (payable at age 60) | £XX  |

|  |
| --- |
| **The cost applicable to you:** |
| Period of service that you may purchase:(Please note this is your pro-rated pension service and not your employment service) | XXX Years XX days |
| The amount of special pension contributions payable in respect of the limited period if paid by lump sum. **Or**Monthly contributions (payable over a **ten-year** period). | XXInterest included in this amount £XX£XX per monthInterest payable over the period and included in this amount £XX |
| The amount of special pension contributions payable in respect of the extended limited periodWhich if you elect to pay by periodical Monthly contributions (payable over a **twenty-year** period). | XXInterest included in this amount £XX£XX per monthInterest payable over the period and included in this amount £XX |
| The pensionable pay (for each year during the limited period and extended limited period) used to calculate service and contributions due is illustrated in [Appendix A](#_Appendix_A) |

Interest amounts are subject to change, and these will increase once an actual election to proceed is received.

Fire and Rescue Authorities can only provide a statement of cost and information about your options and cannot offer any financial advice. It is therefore your responsibility to seek independent financial advice as to how you proceed if you wish to do so.

## **Appendix A**

|  |
| --- |
| **Actual Pensionable Pay** |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

|  |
| --- |
| **Reference Pay** |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

|  |
| --- |
| **Contributions** |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |