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Also available on FPS Member site (but without form): [Bulletin 46](#)

Age discrimination and transitional protections remedy

- Public sector age discrimination – EAT update: [Bulletin 5](#), and [Bulletin 5 Appendix 2](#)
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- Written Ministerial Statement: Public Service Pensions – Firefighters Transitional Protection Challenge (McCloud and Sargeant): [Bulletin 22](#)
- Update on transitional protections remedy – Employment Tribunal interim order: [Bulletin 27](#), and [Bulletin 27 Appendix 1](#)
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- Fire Authority immediate action – completion of information sheet before 29 February 2020: [Bulletin 28](#), and [Bulletin 28 Appendix 1](#)
- SAB Technical Discussions to inform the response to HMT’s proposals: [Bulletin 28](#) and [Bulletin 29](#)
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- Sargeant remedy consultation published by HM Treasury on 16 July 2020: [Bulletin 35](#)
- New webpage “Age discrimination Remedy (Sargeant)”: [Bulletin 35](#)
- Home Office immediate detriment note published on 21 August 2020 – questions raised by LGA on certain issues: [Bulletin 36](#)
- SAB informal response to HMT consultation on age discrimination: [Bulletin 36](#)
- Home Office immediate detriment note update: [Bulletin 37](#)
- SAB request for immediate detriment information: [Bulletin 37](#), and [Bulletin 37 Appendix 2](#)
- HMT age discrimination consultation responses submitted by LGA and SABs of England, Wales, and Scotland: [Bulletin 38](#)
- LGA information note about immediate detriment, and template matrix: [Bulletin 38](#), and [Bulletin 42](#)
- Reminder about SAB request for information from FRAs relating to immediate detriment: [Bulletin 38](#)
- Home Office and LGA Bluelight team joint statement regarding public service pensions age discrimination remedy: [Bulletin 40](#)

Age discrimination and transitional protections remedy (continued)

- “Age discrimination remedy” section added to FPS Regulations and Guidance website (content transferred from previous “Legal Landscape” page): [Bulletin 41](#)
- Statement confirming that IQMPs may assess same scheme member against criteria in multiple schemes: [Bulletin 41](#)
- HMT consultation response on changes to the transitional arrangements to the 2015 public service pension schemes (published 4 February 2021): [Bulletin 42](#)
- Home Office publication of frequently asked questions, containing information about scope of remedy implementation and decisions made by Government: [Bulletin 42](#)
- Employment Appeal Tribunal judgement of 12 February 2021 – FRAs cannot rely on defence based on Schedule 22 of the Equality Act 2010: [Bulletin 42](#)
- Following the decision of the Employment Appeal Tribunal, issues that FRAs may need to consider to determine whether they have the necessary information to make decisions and understand risks (see also template matrix in [Bulletin 38](#)): [Bulletin 42](#)
- Draft remedy data collection guidance: [Bulletin 42](#), and [Bulletin 43](#)
- LGA Project Implementation Document (PID) setting out scope, deliverables, and high-level timeline for implementation of age discrimination remedy: [Bulletin 43](#)
- Remedy risk register to accompany PID: [Bulletin 43](#)
- FRA remedy self-assessment survey: [Bulletin 43](#), [Bulletin 44](#), and [Bulletin 45](#)
- Government announcement on “Tax Day” (23 March 2021) – updated pension tax framework to deal with McCloud age discrimination: [Bulletin 43](#)
- Remedy data collection template, notes and guidance: [Bulletin 44](#)
- Impact on Annual Benefit Statements: [Bulletin 44](#)
- Open letter from SAB to HMT regarding remedy consultation response: [Bulletin 45](#)
- Home Office informal immediate detriment guidance (June 2021): [Bulletin 46](#)
- LGA immediate detriment information note – version 2: [Bulletin 46](#)
- Impact on Pensions Dashboard Programme staging date for Fire pensions: [Bulletin 46](#)
- Public Service Pensions & Judicial Offices Bill introduced – available with related documents on PSP&JO publications page: [Bulletin 47](#)
- HMRC policy paper and draft regulations published 20 July 2021; proposals for extending scheme pays deadline where pension input amount is retrospectively changed; takes account of those affected by age discrimination remedy: [Bulletin 47](#)
- PSP&JO Bill – Home Office guidance published: [Bulletin 48](#)
- PSP&JO Bill – House of Lords briefing paper: [Bulletin 48](#)
- LGA update on PSP&JO Bill and implications for FPS members: [Bulletin 48](#)
- PSP&JO Bill – received second reading on 7 September 2021 and has moved to the Committee Stage: [Bulletin 49](#)
- Reference to McCloud judgment in HM Treasury’s response to report on public service pensions: [Bulletin 49](#)
- Remedy project management update (coffee morning presentation): [Bulletin 49](#)
- Immediate Detriment Framework/Memorandum of Understanding: [Bulletin 50](#)
- Immediate Detriment Framework – guidance for FRAs added to Age Discrimination page of FPS Regulations and Guidance website: [Bulletin 50](#)
- FPS member website: new section provides background to McCloud/Sargeant discrimination ruling, and FAQs: [Bulletin 50](#)

Age discrimination and transitional protections remedy (continued)

- Immediate Detriment Framework guidance updated on Age Discrimination page of FPS Regulations and Guidance website to reflect FBU/LGA joint statement regarding HMRC's policy note of 27 October 2021: [Bulletin 51](#)
- Sample letters, unendorsed but may assist FRAs' administration of Framework, added to Age Discrimination page of the FPS Regulations and Guidance website: [Bulletin 51](#)
- Immediate Detriment Framework – the Home Office guidance on processing certain cases ahead of legislation has been withdrawn and removed from FPS Regulations and Guidance website: [Bulletin 51](#)
- Government update on funding in respect of immediate detriment costs: [Bulletin 51](#)
- Age discrimination remedy member letters developed in collaboration with Fire Communications Working Group, 1 April 2022, available on Prospective Remedy page of FPS Regulations and Guidance website: [Bulletin 51](#)
- Proposed amendments to the PSP&JO Bill: [Bulletin 51](#)
- Public sector unions launch judicial review against inclusion of remedy costs in cost control mechanism: [Bulletin 51](#), and [Bulletin 59](#)
- Coffee morning presentation 23 November 2021; Immediate Detriment Framework update – UPCs: [Bulletin 51](#)
- Immediate Detriment Framework – updated guidance for FRAs on FPS Regulations and Guidance website (log-in required): [Bulletin 52](#), and [Bulletin 53](#)
- FRA remedy self-assessment survey research report: [Bulletin 52](#)
- Open letter from SAB to HM Treasury on the withdrawal of Immediate Detriment guidance: [Bulletin 52](#)
- Christmas coffee morning presentation 21 December 2021 – the latest on Immediate Detriment: [Bulletin 52](#)
- Immediate Detriment Framework – forthcoming request from LGA for current position update from FRAs: [Bulletin 53](#)
- FRAs' suggestions requested in respect of help and support that could be offered by Bluelight Team relating to age discrimination remedy: [Bulletin 53](#)
- Remedy self-assessment survey research by SAB (see [Bulletin 45](#) and [Bulletin 52](#)): forthcoming further survey to help understand the administrators' position: [Bulletin 53](#)
- Home Office consultation on amendments to FPS regulations to remove transitional protections (see [Bulletin 51](#)); LGA and SAB responses submitted on 2 January 2022: [Bulletin 53](#)
- Judicial review challenging McCloud consultation dismissed: [Bulletin 53](#)
- Immediate Detriment Framework update: [Bulletin 54](#)
- Preparation for 1 April 2022 – guidance for FRAs and administrators to ensure smooth transition for FPS members: [Bulletin 54](#), and [Bulletin 55](#)
- Action which may need to be taken before 1 April 2022 by members with fixed or enhanced lifetime allowance (LTA) protection: [Bulletin 54](#)
- FPS 2015 Remedy fact checker for FPS members – “Your questions answered”: [Bulletin 54](#)
- SAB Chair's response to letter from South Yorkshire LPB regarding withdrawal of Home Office informal guidance on Immediate Detriment: [Bulletin 54](#)
- Home Office response 8 March 2022 – consultation on prospective remedy – plus frequently asked questions document: [Bulletin 55](#)

Age discrimination and transitional protections remedy (continued)

- Contingent decisions – optant-outs: [Bulletin 55](#)
- HMT response, 23 March 2022, to SAB open letter regarding withdrawal of Home Office informal guidance on immediate detriment (see Bulletin 52): [Bulletin 55](#)
- Public Service Pensions and Judicial Offices Act 2022 (PSPJOA 2022) came into force on 1 April 2022 enabling removal of age discrimination resulting from 2015 reforms: [Bulletin 55](#)
- Consequential impact of Finance Act 2022 on 2015 Remedy for FPS: [Bulletin 55](#)
- Coffee morning presentation 8 March 2022 – Preparing for prospective remedy: [Bulletin 55](#)
- Remedy data collection documents available on FPS Regs and Guidance website: [Bulletin 56](#)
- Proposed payroll workshop to offer guidance on data collection: [Bulletin 56](#)
- Volunteers from FRAs sought to provide feedback on experiences with data collection; expressions of interest to be submitted by 13 May 2022: [Bulletin 56](#)
- Suite of illustrative member scenarios produced by SAB with Barnett Waddingham: [Bulletin 56](#)
- SAB respond to Home Office consultation response on prospective remedy: [Bulletin 56](#)
- Coffee morning presentation 5 April 2022 – Public Service Pensions and Judicial Offices Act: [Bulletin 56](#)
- Coffee morning presentation 19 April 2022 – Remedy project management update: [Bulletin 56](#)
- Ill health underpin: [Bulletin 57](#), and [Bulletin 64](#)
- SAB sessions with Home Office and Police SAB to consider scheme-specific versions of Provision Definition Documents which define the provisions of the Public Service Pensions and Judicial Offices Act 2022 for each area of 2015 Remedy: [Bulletin 57](#), [Bulletin 60](#), and [Bulletin 62](#)
- Coffee morning presentation 3 May 2022 – Contingent decisions: [Bulletin 57](#)
- Coffee morning presentation 17 May 2022 – Transitional benefits post 1 April 2022: [Bulletin 57](#)
- Coffee morning presentation 31 May 2022 – Annual Benefit Statements and Remedial Service Statements: [Bulletin 57](#)
- Payroll workshop 24 May 2022 – slides put on age discrimination implementation page of the FPS Regs and Guidance website: [Bulletin 57](#)
- Immediate Detriment Framework costing and assumption guidance: [Bulletin 58](#)
- Age discrimination remedy factsheets for distribution with Annual Benefit Statements 2022: [Bulletin 58](#)
- Open letter, 20 June 2022, from SAB chair in response to HMT's reply, 23 March 2022, to previous SAB letter (see Bulletins 52 and 56), seeking further clarity on the extent of Sections 61/62 of the Equality Act 2020 and the tax implications: [Bulletin 58](#)
- Results of administrator self-assessment survey (see Bulletins 53 and 54): [Bulletin 59](#)
- Service history data for transitional FPS 2015 members – administrators must be informed of any unpaid breaks in service: [Bulletin 59](#)

Age discrimination and transitional protections remedy (continued)

- In cases of inter-brigade transfer during remedy period, pensionable data should be shared between administrators rather than between FRAs because of possible GDPR issues: [Bulletin 59](#)
- Software suppliers provide SAB with update on progress on remedy: [Bulletin 59](#)
- Public sector unions granted judicial review over McCloud cost remedy (see also Bulletin 51): [Bulletin 59](#), and [Bulletin 62](#)
- McCloud factsheet published by the Pensions Ombudsman on 20 July 2022 – FRAs should take note of TPO’s expectations: [Bulletin 59](#)
- Coffee morning presentation 12 July 2022 – General update: Matthews, scheme valuations and SAB remedy engagement: [Bulletin 59](#)
- Coffee morning presentation 28 July 2022 – Remedy eligibility and administrator self-assessment survey: [Bulletin 59](#)
- Paper on contingent decisions as discussed at SAB meeting on 23 June 2022: [Bulletin 59](#)
- Factsheet “Age discrimination remedy – Guide to eligibility”: [Bulletin 60](#)
- Immediate Detriment Framework guidance updated – available on FPS Regulations and Guidance website (log-in required): [Bulletin 61](#)
- Template follow-up letters for those who were originally considered to be out of scope (see [Bulletin 60](#) “Age discrimination remedy – Guide to eligibility”: [Bulletin 61](#)
- Coffee morning presentation 6 September 2022 – Immediate and deferred choice: [Bulletin 61](#)
- Coffee morning presentation 11 October 2022 – General update on Matthews, and 2015 remedy project management: [Bulletin 62](#)
- “Implementing the McCloud Remedy: Local Pension Boards”, Isio presentation slides, FPS AGM 2022 Day One: [Bulletin 62](#)
- Coffee morning presentation 8 November 2022 – Retrospective ill-health reassessment: [Bulletin 63](#)
- Age discrimination remedy – ill-health factsheet on reassessment of cases: [Bulletin 63](#)
- Pension Scheme Transitional Protections: Injury to Feelings employment tribunal hearing 14 – 28 October 2022 – hearing vacated: [Bulletin 63](#)
- New page in member restricted area of the FPS Regulations and Guidance website contains material from SAB remedy engagement sessions with Police SAB and Home Office: [Bulletin 63](#)
- HMRC newsletter on the public service pensions remedy, published on 25 November 2022: [Bulletin 63](#)
- HMRC consultation – 25 November 2022 to 6 January 2023 – on draft of The Public Services Pension Schemes (Rectification of Unlawful Discrimination) (Tax) Regulations 2023 which relate to the public services pensions remedy: [Bulletin 63](#)
- GAD blog about pressures faced by administrators of public service pension schemes (including McCloud remedy) “Looking ahead in public service pension administration”: [Bulletin 63](#)
- New webpage for retrospective age discrimination remedy added to FPS Regulations and Guidance website: [Bulletin 64](#)

Age discrimination and transitional protections remedy (continued)

- Amendment to Regulation 65 of FPS 2015 Regulations, “ill-health underpin”, added to consolidated regulations page of FPS Regulations and Guidance website: [Bulletin 64](#)
- The Public Service Pensions (Exercise of Powers, Compensation and Information) Directions 2022, published by HMT, come into force on 19 December 2022 setting out how certain powers in the Public Service Pensions and Judicial Offices Act 2022 must be exercised to rectify Sargeant/McCloud discrimination: [Bulletin 64](#)

Annual Benefit Statements (ABS)

- Plain English edited Annual Benefit Statement: [Bulletin 9](#), [Bulletin 9 Appendix 1](#), and [Bulletin 9 Appendix 2](#)
- Crystal Mark 22141 and conditions of use: [Bulletin 9](#), [Bulletin 9 Appendix 3](#), [Bulletin 9 Appendix 4](#), and [Bulletin 21](#)
- Survey of 2018 ABS process developed in collaboration with Local Pension Board Effectiveness Committee: [Bulletin 11](#)
- Launch of 2018 survey, request for responses by 31 October 2018: [Bulletin 12](#)
- 2018 ABS survey deadline extended to 14 November 2018: [Bulletin 13](#)
- Updated ABS guidance on new TPR website: [Bulletin 14](#)
- Results of 2018 ABS survey: [Bulletin 19](#)
- ABS and explanatory notes template for 2019: [Bulletin 21](#), and [Bulletin 21 Appendix 1](#), and [Bulletin 21 Appendix 2](#)
- Failure to issue APBs. All breaches of law must be recorded and any breach considered material should be reported to TPR. (Link to new [Breach Assessment Template](#)): [Bulletin 23](#)
- Launch of 2019 ABS survey; request for responses by 10 January 2020: [Bulletin 26](#)
- ABS 2019 survey – reminder of action required: [Bulletin 27](#)
- TPR to take pragmatic view about schemes that do not meet ABS 31 August 2020 deadline because of COVID-19: [Bulletin 32](#)
- ABS 2020 and effect of McCloud/Sargeant ruling – HO/HMT agreed caveat for inclusion in template statement: [Bulletin 32](#)
- ABS 2019 survey – final research report: [Bulletin 32](#)
- ABS 2020: Suggested wording about effect of McCloud/Sargeant ruling for issue to members in advance of ABS deadline: [Bulletin 34](#)
- ABS 2021: Information to be included – current values, projections, statements for protected members, suggested explanatory wording for recipients: [Bulletin 44](#)
- ABS 2021: Updated ABS template and notes: [Bulletin 45](#)
- ABS 2022: Updated ABS template and notes: [Bulletin 57](#)
- Coffee morning presentation 31 May 2022 – Annual Benefit Statements and Remedial Service Statements: [Bulletin 57](#)
- ABS 2022: Age discrimination remedy information factsheet for distribution with Annual Benefit Statements: [Bulletin 58](#)

Annual Update

- Annual Update 2018 – relevant thresholds and rate changes for 2018/2019: [Bulletin 6](#), and [Bulletin 6 Appendix 2](#)
- Annual Update 2019 – relevant thresholds and rate changes for 2019/2020: [Bulletin 18](#), and [Bulletin 18 Appendix 3](#)
- Annual Update 2020 – relevant thresholds and rate changes for 2020/2021: [Bulletin 30](#)
- Annual Update 2020 – The Automatic Enrolment (Earnings Trigger and Qualifying Earnings Band) Order 2020 [SI 2020/372]: [Bulletin 31](#)
- Annual Update 2021 – relevant thresholds and rate changes for 2021/2022: [Bulletin 43](#)

Auto-Enrolment

- Transitional delay: [Bulletin 2](#)
- The Employers' Duties (Miscellaneous Amendments) Regulations 2017 [SI 2017/868]: [Bulletin 2](#)
- Transitional delay: [Bulletin 3](#)
- Auto Enrolment thresholds 2020/21: [Bulletin 29](#)
- Annual Update 2020 – The Automatic Enrolment (Earnings Trigger and Qualifying Earnings Band) Order 2020 [SI 2020/372]: [Bulletin 31](#)
- DWP annual review of Auto Enrolment earnings trigger – proposal that should remain unchanged for 2021/22: [Bulletin 41](#)
- Government still committed to implementing (in mid-2020s) recommendations from the 2017 Automatic Enrolment review: [Bulletin 49](#)
- Blog published 26 August 2021, by Director of Automatic Enrolment at the Pensions Regulator, reminds employers not to neglect duties despite pandemic: [Bulletin 49](#)
- DWP annual review of Auto Enrolment earnings trigger – will remain unchanged at £10,000 for 2022/23: [Bulletin 54](#)
- The Pensions Regulator warns employers to ensure that they are complying with their automatic enrolment duties: [Bulletin 61](#)
- In November 2022, the Pensions Regulator published a blog on Automatic Enrolment: [Bulletin 63](#)

Commutation

- Commutation factors – modified members: [Bulletin 4](#)
- New commutation factors: [Bulletin 13](#)
- Factsheet: “Uplift of Commutation”: [Bulletin 19](#)
- Rule B7 of FPS 1992 (Scotland) amended with effect from 1 April 2022 to remove commutation restriction; Rule B7(5) of FPS 1992 (England) unchanged: [Bulletin 55](#)
- Department for Levelling Up Housing and Communities (DLUHC) – statutory guidance on special severance payments; Home Office confirms that FPS fitness assurances and commutation uplift would not fall within scope of these payments: [Bulletin 57](#)
- SAB (England) monitoring impact of amendment of commutation provisions, 1 April 2022, for FPS 1992 Scotland (see [Bulletin 55](#)): [Bulletin 59](#)

Compensation Scheme

- LGA quick guide to ill-health and injury benefits: [Bulletin 4](#), and [Bulletin 4 Appendix 1](#)
- New style ESA (contribution based) – deduction from injury pensions – advice from DWP: [Bulletin 7](#)
- Qualifying injury – COVID-19: [Bulletin 39](#)
- Various points which may assist the determination process: [Bulletin 41](#)
- IQMP central list now held on ill-health and injury page on protected area of FPS Regulations and Guidance website: [Bulletin 64](#)

Consultations and requests for input

- The Pensions Regulator survey – Autumn 2016 – on public service pension scheme governance and administration; result published May 2017: [Bulletin 1](#), [Bulletin 1 Appendix 3](#), and [Bulletin 1 Appendix 4](#)
- Pension scams consultation – late 2016 to early 2017 – Government response: [Bulletin 2](#)
- Local Pension Boards survey to test their effectiveness and operational efficiency – 28 November 2017 to 26 January 2018; SAB request that relevant stakeholders complete survey: [Bulletin 3](#)
- Re-engagement of Senior Fire Officers post-retirement – Government response on 27 December 2017, to consultation that took place 21 February 2017 to 4 April 2017: [Bulletin 4](#)
- Indexation of GMP in public service pension schemes – Government response on January 2018, to consultation that took place 28 November 2016 to 20 February 2017: [Bulletin 5](#), and [Bulletin 5 Appendix 4](#)
- Local Pension Boards survey – research report: [Bulletin 6](#), and [Bulletin 6 Appendix 3](#)
- Draft legislation containing amendments to survivors' benefits in FPS 2006 and various amendments to FPS 1992, 2006 and 2015; Home Office consultation 14 April to 14 May 2018: [Bulletin 7](#)
- Contracting-out reconciliation – Bluelight team request FRAs to submit status information as required by HMT. June 2018 to 31 October 2018: [Bulletin 9](#), and [Bulletin 14](#)
- Survey of 2018 Annual Benefit Statement process; information requested by Bluelight Team from FRAs. 28 September 2018 to 31 October 2018 (extended to 14 November 2018): [Bulletin 11](#), [Bulletin 12](#), and [Bulletin 13](#)
- FPS Benchmarking exercise – SAB-commissioned survey for completion by FRAs, 23 November 2018 to 31 December 2018: [Bulletin 12](#), [Bulletin 13](#), [Bulletin 14](#) and [Bulletin 14 Appendix 1](#), [Bulletin 15](#), [Bulletin 16](#), and [Bulletin 17](#)
- The Pensions Regulator – Governance and Administration survey 2018; FRAs to complete between 5 November 2018 and 30 November 2018: [Bulletin 13](#), and [Bulletin 14](#)
- FPS 2016 Valuation – Home Office/SAB consultation from 11 October 2018 to 5 December 2018 regarding the final decision on accrual rate and employer contribution rate: [Bulletin 13](#)
- Numbers of members opting out of FPS, leaving, or declining promotion due to tax or affordability of membership; SAB request for information from FRAs – December 2018 to 31 January 2019 (extended to 28 February 2019): [Bulletin 15](#) and [Bulletin 15 Appendix 4](#), [Bulletin 16](#) and [Bulletin 16 Appendix 5](#), and [Bulletin 19](#)
- Pensions Dashboards; Government consultation 3 December 2018 to 28 January 2019: [Bulletin 15](#)
- Amendments to survivors' benefits in FPS 1992 and FCS 2006, plus correction to FPS 1992 Rule B5A; Home Office consultation 18 December 2018 to 29 January 2019: [Bulletin 15](#)
- New Pensions Ombudsman function for earlier resolution of disputes prior to a determination, and for employers to make complaints or refer disputes to TPO on behalf of themselves; Government consultation seeking views on proposals – 19 December 2018 to 18 January 2019: [Bulletin 15](#)

Consultations and requests for input (continued)

- Amendments to survivors' benefits in FPS 1992 and FCS 2006, plus correction to FPS 1992 Rule B5A; LGA response, 29 January 2019, to Home Office consultation: [Bulletin 16](#)
- Pensions Dashboards – SAB response, 28 January 2019, to Government consultation: [Bulletin 16](#)
- Cap on exit payments in the public sector; Government consultation on draft regulations – April to 3 July 2019: [Bulletin 19](#)
- 2018 Annual Benefit Statement Survey – results: [Bulletin 19](#)
- Cap on exit payments in the public sector; Government consultation on draft regulations – LGA technical note giving guidance to FRAs on implications: [Bulletin 20](#), and [Bulletin 20 Appendix 2](#)
- The Pensions Regulator Governance and Administration survey 2018 – a view from the Regulator, and commentary on results: [Bulletin 22](#), and [Bulletin 22 Appendix 4](#)
- FPS Benchmarking exercise – final report 30 August 2019: [Bulletin 23](#), and [Bulletin 23 Appendix 1](#)
- The Pension Ombudsman's dispute resolution provisions; Government response, 8 August 2019, to consultation that took place 19 December 2018 to 18 January 2019: [Bulletin 23](#)
- The Pensions Regulator Governance and Administration survey 2019: FRAs to complete between 6 November 2019 and 29 November 2019: [Bulletin 25](#), [Bulletin 25 Appendix 3](#), [Bulletin 25 Appendix 4](#), and [Bulletin 26](#)
- 2020 Valuation – GAD draft specifications; FRAs invited to send comments to Bluelight Team: [Bulletin 26](#)
- Survey of 2019 Annual Benefit Statement process; Information requested from FRAs by Bluelight Team. 29 November 2019 to 10 January 2020 (brought forward to 6 January 2020): [Bulletin 26](#), and [Bulletin 27](#)
- Age discrimination immediate detriment information requested by SAB from FRAs in order to help determine the number of FPS members immediately affected. January 2020 to 29 February 2020 (extended to 16 March 2020): [Bulletin 28](#), and [Bulletin 28 Appendix 1](#), and [Bulletin 29](#)
- Annual IDRPs data collection agreed by SAB – FRAs to complete spreadsheet and return to Bluelight Team. March 2020 to 30 April 2020: [Bulletin 28](#), [Bulletin 30](#) and [Bulletin 30 Appendix 2](#), [Bulletin 31](#) and [Bulletin 31 Appendix 1](#)
- COVID-19 administration resilience survey sent 25 March 2020 by Bluelight Team to FRA scheme managers and administrators for completion: [Bulletin 30](#), and [Bulletin 33](#)
- Top-up grant 2020 – Home Office request 8 April 2020 for FRAs to submit pensions accounting data by 15 May 2020: [Bulletin 32](#)
- Results of 2019 Annual Benefit Statement Survey: [Bulletin 32](#)
- Age discrimination immediate event data – information received in response to January 2020 request used in paper to SAB and supplied to government: [Bulletin 33](#)
- IDRPs data collection as presented to SAB in May 2020: [Bulletin 33](#)
- COVID-19 FPS governance survey; information requested May 2020 by Bluelight Team, remains open until 30 June 2020 (extended to 31 July 2020): [Bulletin 33](#), and [Bulletin 34](#)

Consultations and requests for input (continued)

- Template pension administration strategy – FRAs requested to respond to consultation. 30 June 2020 to 31 August 2020: [Bulletin 34](#)
- 2020 Valuation – GAD’s final valuation specifications issued on 3 June 2020. Deadline for submission of data 31 December 2020: [Bulletin 34](#), [Bulletin 35](#), and [Bulletin 36](#)
- SAB-commissioned FPS administration and benchmarking review: consultation on development and implementation of pension administration strategy – June 2020 to 31 August 2020: [Bulletin 34](#), [Bulletin 34 Appendix 1](#), [Bulletin 34 Appendix 2](#), and [Bulletin 35](#)
- Proposals to remove age discrimination from the unfunded public service pension schemes (“Sargeant remedy”) – Treasury consultation 16 July 2020 to 11 October 2020: [Bulletin 35](#)
- Cap on exit payments in the public sector; Government response, 21 July 2020, to consultation on draft regulations: [Bulletin 35](#)
- Pensions tax relief administration – HMT call for evidence, 21 July 2020 to 13 October 2020: [Bulletin 35](#)
- Age discrimination – SAB informal response, 2 April 2020, to HM Treasury consultation: [Bulletin 36](#)
- Amendments to FPS and FCS legislation (Wales) – Welsh Government consultation, 20 July 2020 to 2 October 2020: [Bulletin 36](#)
- The Pensions Regulator Governance and Administration survey 2019 – TPR publishes results: [Bulletin 36](#), [Bulletin 38](#), and [Bulletin 39](#)
- COVID-19 FPS governance survey update: [Bulletin 36](#)
- Pension income/expenditure forecasts for 2019-20 to 2025-26 – FRAs requested by Home Office, 3 August 2020, to submit forecasts: [Bulletin 36](#), [Bulletin 36 Appendix 1](#), and [Bulletin 36 Appendix 2](#)
- Age discrimination immediate detriment – further information requested by SAB from FRAs. September 2020 to 31 October 2020: [Bulletin 37](#) and [Bulletin 37 Appendix 2](#), [Bulletin 38](#), [Bulletin 42](#), [Bulletin 43](#), and [Bulletin 44](#)
- Pension administration strategy – SAB response to consultation on template: [Bulletin 37](#), and [Bulletin 37 Appendix 1](#)
- Age discrimination – responses submitted by LGA and SABs of England, Wales, and Scotland to HM Treasury consultation: [Bulletin 38](#)
- “Consultations” – new page added to Website resources: [Bulletin 38](#)
- Public Service Pensions GMP indexation – Government consultation 7 October 2020 to 30 December 2020: [Bulletin 38](#)
- COVID-19 FPS governance survey – SAB consider report summarising results on 17 September 2020: [Bulletin 39](#)
- Changes to the transitional arrangements for the 2015 public service pension schemes; HM Treasury response, 4 February 2021, to consultation: [Bulletin 42](#)
- Implementation of increase in Normal Minimum Pension Age from 55 to age 57; HM Treasury consultation 11 February 2021 to 22 April 2021 (confirms that will not apply to FPS members): [Bulletin 42](#)
- The Pensions Regulator – new modular code of practice; consultation on draft content 17 March 2021 to 26 May 2021; views sought on design, usability and navigation: [Bulletin 43](#)

Consultations and requests for input (continued)

- Public Service Pensions GMP indexation – Government response 23 March 2021: [Bulletin 43](#)
- Government “Tax Day” (23 March 2021) announcement of tax-related policies, and publication of a range of documents and consultations including proposed updated pension tax framework to deal with McCloud age discrimination: [Bulletin 43](#)
- Top-up grant 2021 – Home Office request on 31 March 2021 for FRAs to submit pensions accounting data by 15 May 2021: [Bulletin 43](#)
- IDRPs data collection for scheme year 2020-21; FRAs to complete spreadsheet and return to Bluelight Team. April 2021 to 31 May 2021: [Bulletin 44](#), and [Bulletin 44 Appendix 1](#)
- FRA remedy self-assessment survey launched by SAB, closing date 30 June 2021: [Bulletin 45](#)
- Pensions Dashboards Programme – call for input on staging dates for the dashboard. 27 May 2021 to 9 July 2021: [Bulletin 45](#), and [Bulletin 46](#)
- Remedy consultation response – open letter from SAB to HM Treasury, 25 May 2021: [Bulletin 45](#)
- Pension scams – views requested on proposed regulations which set out new requirements before a transfer can be completed; DWP consultation – 14 May 2021 to 10 June 2021: [Bulletin 45](#)
- IDRPs data collection 2021 – update and key findings: [Bulletin 46](#)
- The Pensions Regulator – consultation on new powers; DWP response 20 June 2021: [Bulletin 46](#)
- Changes to cost control mechanism; HM Treasury consultation 24 June 2021 to 19 August 2021: [Bulletin 46](#)
- SCAPE discount rate methodology; HM Treasury consultation – 24 June 2021 to 19 August 2021: [Bulletin 46](#)
- The Pensions Regulator Governance and Administration survey January 2021 to March 2021 – results published 1 July 2021: [Bulletin 47](#)
- Pensions Dashboards Programme, call for input – SAB response: [Bulletin 47](#)
- New Best Value statutory guidance covering special severance payments for local authorities in England (including Fire and Rescue Authorities and London Fire Commissioner); Ministry of Housing, Communities and Local Government consultation – 2 July 2021 to 13 August 2021: [Bulletin 47](#)
- Normal Minimum Pension Age consultation; HM Treasury response, 20 July 2021: [Bulletin 47](#)
- Pensions guidance for members aged 50 or over who want to transfer benefits in order to access pension flexibilities; DWP consultation 9 July 2021 to 3 September 2021: [Bulletin 47](#)
- The Pensions Regulator consultation on new modular code of practice; TPR publishes interim response 24 August 2021: [Bulletin 48](#)
- Scheme return notices sent out to scheme managers by the Pensions Regulator September 2021. Legal requirement to complete and return by deadline: [Bulletin 48](#)
- HM Treasury consultation on reforming cost control mechanism, and on methodology for setting discount rate used in valuations; SAB response 19 August 2021: [Bulletin 48](#)
- The Pensions Regulator code of practice consultation; interim response, 24 August 2021: [Bulletin 48](#)

Consultations and requests for input (continued)

- Pensions Dashboards Programme publishes summary of key themes drawn from responses to call for input on staging dates: [Bulletin 50](#)
- Amendments to FPS (Wales) – Welsh Government consultation 25 October 2021 to 20 December 2021: [Bulletin 50](#)
- Cost control mechanism consultation; HM Treasury response 4 October 2021: [Bulletin 50](#)
- Amendments to FPS (England) – Home Office consultation on first set of amendments to remove transitional protections from FPS 2015; 8 November 2021 to 2 January 2022: [Bulletin 51](#)
- Pension scams: Government response, 8 November 2021, to consultation on pension scams – empowering trustees and protecting members: [Bulletin 51](#)
- The Pensions Ombudsman seeks views in stakeholder survey – closes 8 December 2021: [Bulletin 51](#)
- FRA remedy self-assessment survey research report: [Bulletin 52](#)
- Forthcoming request from LGA to FRAs for information regarding local arrangements for adoption of Immediate Detriment Framework: [Bulletin 53](#) and [Bulletin 54](#)
- Amendments to FPS (England) – LGA response, 2 January 2022, to Home Office consultation on prospective changes: [Bulletin 53](#)
- FRAs' suggestions requested regarding age discrimination remedy help and support which may be offered by Bluelight Team: [Bulletin 53](#)
- Remedy self-assessment survey research by SAB (see [Bulletin 45](#) and [Bulletin 52](#)): forthcoming further survey to help understand the administrators' position: [Bulletin 53](#) and [Bulletin 54](#)
- Amendments to FPS (England) – SAB response, 2 January 2022, to Home Office consultation prospective changes: [Bulletin 53](#)
- DWP consultation on draft Pensions Dashboards Regulations, 31 January 2022 to 13 March 2022: [Bulletin 53](#) and [Bulletin 54](#)
- DWP “stronger nudge” consultation response, 17 January 2022: [Bulletin 53](#)
- State Pension age review – call for evidence from members of the public and interested parties, 9 February 2022 to 25 April 2022: [Bulletin 54](#)
- Home Office response 8 March 2022 – consultation on prospective remedy (age discrimination) – plus frequently asked questions document: [Bulletin 55](#)
- Matthews – second options exercise. FRAs requested to send to Bluelight Team the numbers of retained firefighters who transferred from retained to wholetime between 7 April 2000 and 5 April 2006 without break in, or overlap of, service: [Bulletin 55](#)
- Top-up grant 2022. Home Office request – 28 March 2022 – for FRAs to submit pensions accounting data by 13 May 2022: [Bulletin 55](#)
- SAB and LGA responses submitted 11 March 2022 to the DWP consultation on draft Pensions Dashboards Regulations 2022: [Bulletin 55](#)
- Matthews – second options exercise. Additional data required from FRAs by 30 June 2022: [Bulletin 56](#), and [Bulletin 57](#)
- Retrospective remedy data collection work – volunteers from FRAs sought to give feedback on initial experiences. Expressions of interest by 13 May 2022: [Bulletin 56](#)
- FRA pension contacts details required by Bluelight Team. Responses by 31 May 2022: [Bulletin 56](#), and [Bulletin 57](#)

Consultations and requests for input (continued)

- TPR consultation on enforcement and prosecution policies: [Bulletin 57](#), and [Bulletin 62](#)
- TPR – six key processes factsheet updated to reflect results of 2020-21 Governance and Administration Survey: [Bulletin 57](#)
- Pension income/expenditure forecasts for 2022-23 to 2027-28 – FRAs requested by Home Office, 21 June 2022, to submit forecasts: [Bulletin 58](#), and [Bulletin 58 Appendix 1](#), and [Bulletin 58 Appendix 2](#)
- Matthews second options exercise. Home Office draft document outlines lessons learned from first options exercise. Feedback to Bluelight team welcomed: [Bulletin 58](#)
- DWP call for evidence – helping savers understand their pension choices. Consultation closes 25 July 2022: [Bulletin 58](#)
- DWP launches further consultation on Pensions Dashboards, 28 June 2022 to 19 July 2022 (see Bulletins 53, 54 and 55 for previous consultation): [Bulletin 58](#), and [Bulletin 62](#)
- Administrator self-assessment survey results (see [Bulletins 53](#) and [54](#)): [Bulletin 59](#)
- DWP responded to consultation on draft Pensions Dashboards regulations (31 January 2022 to 13 March 2022 – see [Bulletin 54](#)) on 14 July 2022, and published a summary of key policies which reflect response to consultation (LGA’s request for extension to deadline has been accepted): [Bulletin 59](#)
- LGA responded to further DWP consultation on Pensions Dashboards (28 June 2022 to 19 July 2022 – see [Bulletin 58](#)) on 28 June 2022: [Bulletin 59](#)
- The Pensions Dashboards Programme has launched a consultation (19 July 2022 to 30 August 2022) on dashboard standards and guidance, and a call for input on design standards: [Bulletin 59](#), and [Bulletin 60](#)
- TPR scheme return notices sent out to scheme managers in October 2022 – legal requirement to complete and return by deadline: [Bulletin 61](#)
- LGA response (31 August 2022) to Pensions Dashboards Programme consultation (19 July 2022 to 30 August 2022): [Bulletin 61](#)
- LGA proposing to set up a central list of IQMPs that FRAs can approach for referrals and/or reassessments; FRAs asked to supply details of IQMPs so that LGA could approach them for permission to include in list for this purpose: [Bulletin 62](#)
- TPR response, 25 October 2022, to consultation on enforcement and prosecution policies (see [Bulletin 57](#)): [Bulletin 62](#)
- DWP response, 17 October 2022, to further consultation on Pensions Dashboards which ran from 28 June to 19 July 2022 (see [Bulletin 58](#)): [Bulletin 62](#)
- Pensions Dashboard Programme published 16 November 2022 incorporates feedback from July 2022 consultation (see Bulletins 59 and 60) : [Bulletin 63](#)
- TPR launched a consultation (24 November 2022 to 24 February 2023) regarding its dashboards compliance and enforcement policy: [Bulletin 63](#)
- HMRC consultation (25 November 2022 to 6 January 2023) on draft of The Public Services Pension Schemes (Rectification of Unlawful Discrimination) (Tax) Regulations 2023 which relate to the public services pensions remedy: [Bulletin 63](#)
- LGA request to FRAs for details of IQMPS (see [Bulletin 62](#)): contact information for several IQMPs now available on ill-health and injury page in protected area of FPS Regulations and Guidance website: [Bulletin 64](#)

Consultations and requests for input (continued)

- LGA request to FRAs for immediate information where Employment Tribunal claims are brought on behalf of retained firefighters regarding service aggregation issues: [Bulletin 64](#)
- Financial Conduct Authority consultation (1 December 2022 to 16 February 2023) on the regulatory framework for dashboard operators: [Bulletin 64](#)

Contributions

- Contributions holiday – the procedure for each FRA to report and pay the tax due on unauthorised payments: [Bulletin 1](#), and [Bulletin 1 Appendix 7](#)
- Contributions holiday – a spreadsheet for each FRA to complete with details of unauthorised payments: [Bulletin 1](#), [Bulletin 1 Appendix 8](#)
- Contribution rates 2018-19: [Bulletin 6](#), [Bulletin 6 Appendix 1](#), and [Bulletin 6 Appendix 2](#)
- Payment of contributions for unpaid absence if member does not return to work after absence: [Bulletin 17](#)
- No change to member contribution rates for time being: [Bulletin 17](#)
- Employer contribution rates from 1 April 2019 to be issued shortly: [Bulletin 17](#)
- Contribution rates 2019-20: [Bulletin 18](#), and [Bulletin 18 Appendix 2](#)
- Contribution rates 2020-21: [Bulletin 30](#)
- Contributions holiday – new page on website, created to hold related legislation and resources: [Bulletin 35](#)
- Contribution rates 2021-22: [Bulletin 42](#)
- Government confirms that any change to employer contribution rates resulting from 2020 valuations will be delayed until April 2024: [Bulletin 50](#), and [Bulletin 55](#)
- Contribution rates 2022-23: [Bulletin 54](#), and [Bulletin 55](#)
- Electric vehicles – salary sacrifice: [Bulletin 60](#)
- Potential industrial action – effect on pension rights: [Bulletin 61](#)

Court and Tribunal decisions

- Court of Appeal transitional protections judgement: [Bulletin 15](#)
- Court of Appeal transitional protections judgement – what is remedy?: [Bulletin 16](#)
- Update on Government application to Supreme Court, to appeal Court of Appeal decision regarding transitional protections: [Bulletin 20](#)
- High Court judgement in Booth v West Wales regarding pensionable pay: [Bulletin 20](#), and [Bulletin 20 Appendix 1](#)
- FPS 2015 transitional protections challenge update: Supreme Court has denied Government's request for appeal: [Bulletin 21](#)
- Supreme Court refuses Government permission to appeal in public sector age discrimination cases: [Bulletin 22](#)
- Legal Update. 1. Langford v Secretary of State for Defence. 2. Lord Chancellor and Secretary of State for Justice v McCloud and Others: [Bulletin 22](#), and [Bulletin 22 Appendix 3](#)
- Written Ministerial Statement: Public Service Pensions – Firefighters Transitional Protection Challenge (McCloud and Sargeant): [Bulletin 22](#)
- Written Ministerial Statement: Walter v Innospec, Supreme Court Judgement: [Bulletin 22](#)
- Interim Order made by Employment Tribunal – Firefighters' Transitional Protection claims: [Bulletin 27](#)
- Employment Appeal Tribunal judgement on FRAs' appeal based on Schedule 22 of the Equality Act 2010 – FRAs cannot rely on Schedule 22 defence: [Bulletin 42](#)
- Pension Scheme Transitional Protections: Injury to Feelings employment tribunal hearing 14 – 28 October 2022; hearing vacated: [Bulletin 63](#)

COVID-19

- Addition of COVID-19 webpage: [Bulletin 30](#)
- Suspension of all meetings, training and travelling for foreseeable future: [Bulletin 30](#)
- FRA completion of on-line survey required: [Bulletin 30](#)
- Suspension of medical appeal boards: [Bulletin 30](#)
- TPR to take pragmatic view about schemes that do not meet ABS 31 August 2020 deadline because of COVID-19: [Bulletin 32](#)
- GAD statement about 31 March 2020 scheme valuation timeline: [Bulletin 32](#)
- ALAMA instruction re progressing ill-health retirement applications: [Bulletin 32](#)
- Catch-up on-line coffee mornings starting 5 May 2020: [Bulletin 32](#)
- Letter from James Brokenshire MP on reducing burdens and supporting fire sector through COVID-19 emergency: [Bulletin 32](#)
- The Pensions Ombudsman newsletter 8: [Bulletin 32](#)
- HMRC pension schemes newsletter 119: [Bulletin 32](#)
- HMRC countdown bulletin 52: [Bulletin 32](#)
- Request for completion of COVID-19 FPS governance survey – open until 30 June 2020: [Bulletin 33](#)
- Extension of deadline – to 31 July 2020 – for completion of COVID-19 FPS governance survey: [Bulletin 34](#)
- The Pensions Ombudsman corporate plan 2020 – 2023; inclusion of information on potential impact of COVID-19: [Bulletin 35](#)
- The Pensions Regulator’s response to COVID-19: [Bulletin 35](#)
- COVID-19 – FPS governance survey update: [Bulletin 36](#)
- HMRC pension schemes newsletter 124 – protected pension age easement to expire on 1 November 2020: [Bulletin 38](#)
- Protected pension age – HMT easement ended: [Bulletin 39](#)
- Qualifying injury under Compensation Scheme – impact of COVID-19: [Bulletin 39](#)
- SAB consideration of report summarising results of COVID-19 governance survey: [Bulletin 39](#)

Cyber security and pension scams

- Government Response to scams consultation: [Bulletin 2](#)
- TPR's new website launched 12.11.2018. Includes ScamSmart campaign ("Scorpion" leaflet replaced): [Bulletin 14](#)
- Cyber resilience – actions for schemes: [Bulletin 22](#)
- TPR Governance and Administration survey 2018 – a view from the Regulator regarding Fire Schemes: [Bulletin 22](#), and [Bulletin 22 Appendix 4](#)
- TPR pledge to combat pension scams – administrators and employers to commit to the six pledge principles to show intent to protect scheme members: [Bulletin 39](#)
- Pensions Scams Industry Group (PSIG) publish 'Code of Good Practice on Combating Pension Scams' version 2.2, effective from 1 April 2021: [Bulletin 44](#)
- recording of webinar on pledge to combat pension scams, published 8 April 2021: [Bulletin 44](#)
- Action Fraud launches #ProtectYourPension campaign: [Bulletin 44](#)
- DWP consultation on pension scams launched 14 May 2021, closes 10 June 2021. Views requested on proposed regulations setting new requirements before a transfer can be completed: [Bulletin 45](#)
- Action Fraud webinars in September, October and November 2021: [Bulletin 48](#)
- Pension scams – introduction of The Occupational and Personal Pension Schemes (Conditions for Transfers) Regulations 2021 [SI 2021/1237] which gives new restrictions on transfers. Also new TPR guidance: [Bulletin 51](#)
- TPO factsheet – "Pension Scams": [Bulletin 54](#)
- TPR "Pledge to Combat Pension Scams": [Bulletin 56](#)
- Pensions Administration Standards Association (PASA) fraud guidance on vetting new employees: [Bulletin 56](#)
- Pensions Administration Standards Association (PASA) Cybercrime and Fraud Working Group publishes cybercrime protection checklist for pension administrators: [Bulletin 57](#)
- TPR blog on pension scammers, 15 June 2022: [Bulletin 58](#)
- TPR guide to reporting pension scams: [Bulletin 58](#)
- The Pensions and Lifetime Savings Association (PLSA) publish "Cyber Risk Made Simple" guide for pension schemes: [Bulletin 59](#)
- TPR publishes scam prevention strategy: [Bulletin 60](#)
- Financial Conduct Authority (FCA) warning that cost-of-living crisis could increase pension scams: [Bulletin 62](#)
- "Cyber security and resilience", AON presentation slides, FPS AGM 2022 Day One: [Bulletin 62](#)
- On 11 November 2022, because of current economic uncertainty, TPR, The Financial Conduct Authority, and the Money and Pensions Service issued a joint scam warning to pension schemes and savers: [Bulletin 63](#)

Data and statistics

- Background to General Data Protection Regulation: [Bulletin 1](#)
- Government Response to scams consultation: [Bulletin 2](#)
- PLSA guide “GDPR Made Simple”: [Bulletin 2](#)
- The Pension Regulator’s presentation – “Data challenges in the pensions landscape and GDPR”: [Bulletin 2](#), and [Bulletin 2 Appendix 3](#)
- TPR Quick Guides to record keeping, measuring data, improving data: [Bulletin 3](#)
- GDPR – six practical steps for FRAs: [Bulletin 5](#), and [Bulletin 5 Appendix 3](#)
- GDPR – template privacy notice for FRAs: [Bulletin 8](#)
- GDPR – responsibility for issue of privacy notice: [Bulletin 8](#)
- HMRC General Data Protection Regulation (GDPR) privacy notice: [Bulletin 9](#)
- Pension Administration Standards Association (PASA) data guidance: [Bulletin 18](#)
- “Data: Pensions in a digital era” – event summary: [Bulletin 19](#)
- TPR Governance and Administration survey 2018 – a view from the Regulator regarding Fire Schemes: [Bulletin 22](#), and [Bulletin 22 Appendix 4](#)
- Individual data improvement reports prepared by GAD for every FRA: [Bulletin 23](#)
- GAD data improvement reports for FRAs now issued: [Bulletin 24](#)
- ICO changes to GDPR: [Bulletin 24](#)
- 2020 Valuation preparation – checking accuracy of data: [Bulletin 25](#)
- TPR data requirements for 2019 return – guidance and spreadsheet: [Bulletin 25](#), and [Bulletin 25 Appendix 3](#), and [Bulletin 25 Appendix 4](#)
- Fire and rescue workforce and pensions statistics (England) April 2018 to March 2019 published by Home Office: [Bulletin 26](#)
- 2020 Valuation – GAD draft data specifications: [Bulletin 26](#)
- Fire Authority immediate action – completion of information sheet before 29 February 2020: [Bulletin 28](#), and [Bulletin 28 Appendix 1](#)
- IDRPs data collection: [Bulletin 28](#)
- IDRPs data collection – request that FRAs complete and return spreadsheet by 30 April 2020: [Bulletin 30](#), and [Bulletin 30 Appendix 2](#)
- Immediate event data request update: [Bulletin 30](#)
- IDRPs data collection as requested in Bulletin 30; clarification of requirements for spreadsheet: [Bulletin 31](#), and [Bulletin 31 Appendix 1](#)
- Information received in response to immediate event data request: [Bulletin 33](#)
- FPS England – 2020 Valuation final data specifications issued by GAD on 3 June 2020: [Bulletin 34](#)
- TPO determine on data issues; LGA assistance in related matters for Local Pension Boards and scheme managers: [Bulletin 34](#)
- How to access GAD data collection spreadsheet for 2020 Valuation: [Bulletin 36](#)
- Fire and rescue workforce and pensions statistics for period April 2019 to March 2020 published by Home Office: [Bulletin 38](#)
- The Information Commissioner’s Office (ICO) has issued new statutory code of practice on data subject access requests (DSARs): [Bulletin 39](#)
- Age discrimination – draft remedy data collection guidance: [Bulletin 42](#), and [Bulletin 43](#)
- Age discrimination – remedy data collection tools: [Bulletin 44](#)

Data and statistics (continued)

- IDRPs data collection 2021 – spreadsheet and notes; request that FRAs complete and return spreadsheet by 31 May 2021: [Bulletin 44](#), and [Bulletin 44 Appendix 1](#)
- FRA remedy self-assessment survey launched by SAB on 20 May 2021, closing date 30 June 2021: [Bulletin 45](#)
- Fire and Rescue workforce and pensions statistics for April 2020 to March 2021 published by Home Office: [Bulletin 50](#)
- FRA remedy self-assessment survey research report: [Bulletin 52](#)
- Home Office collection of FPS forecasts for 2022-23 to 2027-28: [Bulletin 58](#), and [Bulletin 58 Appendices 1 and 2](#)
- Age discrimination remedy – in cases of inter-brigade transfer during remedy period, pensionable data should be shared between administrators rather than between FRAs because of possible GDPR issues: [Bulletin 59](#)
- Pensions Administration Standards Association (PASA) update their guidance on dashboards data matching conventions: [Bulletin 60](#)
- Pensions Administration Standards Association (PASA) publish Guidance on Value Data for pensions dashboards: [Bulletin 60](#)
- Home Office publishes Fire and Rescue workforce and pension statistics for 2021/2022: [Bulletin 62](#)

Deferred Benefit Statements (DBS)

- Production of a standard DBS template planned: [Bulletin 10](#)

Divorce, dissolution of civil partnership, annulment

- Pension sharing on divorce – transition members: [Bulletin 3](#)
- Supreme Court ruling – McDonald – implication for future divorce cases in Scotland: [Bulletin 5](#)
- Pension sharing on divorce – transition members; amendment to guidance given in Bulletin 3: [Bulletin 17](#)
- HMT standard wording for inclusion with CETVs in divorce and transfer cases (other than Club transfers): [Bulletin 40](#)

Exit payments

- Government consultation 10.04.2019: [Bulletin 19](#)
- Factsheet “Uplift of Commutation”: [Bulletin 19](#)
- Factsheet “Authority Initiated Early Retirement [AIER]”: [Bulletin 19](#)
- Technical note – guidance to FRAs on implications for Firefighters’ Pension Scheme, of Government’s consultation on restricting exit payments within public sector: [Bulletin 20](#), and [Bulletin 20 Appendix 2](#)
- Government response to consultation on restriction of exit payments in the public sector: [Bulletin 35](#)
- The Restriction of Public Sector Exit Payments Regulations 2020 [SI 2020/1120] come into force on 4 November 2020: [Bulletin 38](#)
- HM Treasury guidance and directions relating to Exit Payments Regulations: [Bulletin 39](#)
- Local Government Pensions Committee; detailed information about effect of Exit Payments Regulations on Local Government Pension Scheme: [Bulletin 39](#), and [Bulletin 41](#)
- Amended version of HM Treasury guidance and directions relating to Exit Payments Regulations: [Bulletin 41](#)
- National Insurance contributions not an exit payment: [Bulletin 41](#)
- Exit payments cap revoked: [Bulletin 42](#)
- Correction Slip 1 to the Restriction of Public Sector Exit Payments (Revocation) Regulations 2021 [SI 2021/197]: [Bulletin 44](#)
- Ministry of Housing, Communities and Local Government consultation on New Best Value statutory guidance covering special severance payments for local authorities in England (including Fire and Rescue Authorities and London Fire Commissioner): [Bulletin 47](#)
- Department for Levelling Up Housing and Communities (DLUHC) – statutory guidance on special severance payments; Home Office confirms that FPS fitness assurances and commutation uplift would not fall within scope of these payments: [Bulletin 57](#)
- Confirmation that, in respect of HMT consultation on proposals to limit exit payments, bodies classified as “Central Government” do not include a FRA, FRS, LFEPA or Police and Crime Commissioner: [Bulletin 61](#)

Finance and funding

- Home Office assumptions exercise: [Bulletin 1](#)
- HO Letter. Financial arrangements for firefighter pensions – LOGASnet Returns. Pension Estimates 2017/18 to 2023/24: [Bulletin 1](#), and [Bulletin 1 Appendix 1](#)
- Spreadsheet. Pension Top-up grant 2018. Pension Deficit/Surplus Estimates 2017/18 to 2023/24. Declaration of assumptions: [Bulletin 1](#), and [Bulletin 1 Appendix 2](#)
- Top-up grant claims to be submitted via new DELTA online data collection system: [Bulletin 7](#)
- FPS 2015 ill-health charge (same as for FPS 1992 and FPS 2006): [Bulletin 9](#)
- The Fire Finance Network: [Bulletin 25](#)
- Guidance for FRAs when calculating pension forecasts for the FPS top-up grant: [Bulletin 25](#), and [Bulletin 25 Appendix 1](#)
- GAD Fire pension accounting disclosures – service available to FRAs: [Bulletin 25](#), and [Bulletin 25 Appendix 5](#)
- Fire pension accounting disclosures – Hymans Robertson flier about service available to FRAs: [Bulletin 26](#), and [Bulletin 26 Appendix 1](#)
- Top-up grant 2020; DELTA online data collection system will be used to collect returns – deadline for completion 15 May 2020: [Bulletin 31](#)
- Top-up grant 2020; collection of pensions accounting data – information needed by 15 May 2020: [Bulletin 32](#)
- Home Office collection of FPS forecasts for 2019-20 to 2025-26: [Bulletin 36](#), and [Bulletin 36 Appendix 1](#), and [Bulletin 36 Appendix 2](#)
- Fire and rescue workforce and pensions statistics for period April 2019 to March 2020: [Bulletin 38](#)
- Top-up grant 2021; collection of pensions accounting data and method of submission – information needed by 15 May 2021: [Bulletin 43](#)
- National Audit Office publish public service pensions report (March 2021): [Bulletin 45](#)
- HMT responds to House of Commons Public Accounts Committee report on public service pensions: [Bulletin 49](#)
- Government update on funding in respect of Immediate Detriment costs: [Bulletin 51](#)
- Top-up grant 2022; collection of pensions accounting data and method of submission – information needed by 13 May 2022: [Bulletin 55](#)
- Home Office collection of FPS forecasts for 2022-23 to 2027-28: [Bulletin 58](#), and [Bulletin 58 Appendices 1 and 2](#)
- Immediate Detriment Framework costing and assumption guidance: [Bulletin 58](#)
- “Actuarial update – Valuation cycle”, First Actuarial presentation slides, FPS AGM 2022 Day Two: [Bulletin 62](#)
- Autumn Statement 2022 delivered by Chancellor of Exchequer on 17 November 2022: [Bulletin 63](#)

FPS Benchmarking

- FPS benchmarking exercise launched: [Bulletin 12](#), and [Bulletin 12 Appendix 1](#)
- FPS benchmarking exercise update: [Bulletin 13](#)
- FPS benchmarking exercise update: [Bulletin 14](#), and [Bulletin 14 Appendix 1](#)
- FPS benchmarking exercise update: [Bulletin 15](#)
- FPS benchmarking exercise – member survey launched with promotion poster and suggested email text for FRA to issue to members. [Bulletin 16](#), and [Bulletin 16 Appendix 4](#)
- FPS benchmarking exercise update: [Bulletin 17](#)
- FPS benchmarking - final report 30 August 2019: [Bulletin 23](#), and [Bulletin 23 Appendix 1](#)
- Consultation on SAB-commissioned FPS administration and benchmarking review: development and implementation of pension administration strategy: [Bulletin 34](#), and [Bulletin 34 Appendix 1](#), [Bulletin 34 Appendix 2](#), and [Bulletin 35](#)
- Response to consultation on template pension administration strategy: [Bulletin 37](#), and [Bulletin 37 Appendix 1](#)
- Template FPS Administration Strategy published: [Bulletin 47](#)

Government Actuary's Department (GAD)

- Autumn budget 2017 – GAD technical bulletin providing summary: [Bulletin 3](#)
- Commutation factors – modified members: [Bulletin 4](#)
- Indexation of GMP in public service pension schemes – consultation outcome: [Bulletin 5](#), and [Bulletin 5 Appendix 4](#)
- Valuation data – exclusion of data: [Bulletin 8](#)
- GAD technical bulletin relating to FPS 2016 Valuation and link to relevant documents: [Bulletin 12](#)
- Home Office letter regarding change to SCAPE discount rate and impact on GAD factors: [Bulletin 13](#), and [Bulletin 13 Appendix 1](#)
- Replacement factor tables for early and late retirement: [Bulletin 15](#), and [Bulletin 15 Appendix 2](#)
- Replacement factor tables for CETV and Pensioner Cash Equivalent (for divorce purposes) – any suspended calculations can now recommence: [Bulletin 15](#), and [Bulletin 15 Appendix 3](#)
- Replacement factor tables for Added Years/Added Pension and CPD: [Bulletin 16](#), and [Bulletin 16 Appendix 1](#)
- Replacement factor table for Tax Charge Debits: [Bulletin 16](#), and [Bulletin 16 Appendix 2](#)
- Replacement factor table for Non-Club Transfer-in (“TV-in”): [Bulletin 16](#), and [Bulletin 16 Appendix 3](#)
- GAD PSPS Newsletter – January 2019 edition: [Bulletin 16](#)
- Replacement factor table for Trivial Commutation: [Bulletin 17](#), and [Bulletin 17 Appendix 1](#)
- Replacement factor table for Club Transfers; process for applying new factors: [Bulletin 17](#) and [Bulletin 17 Appendix 2](#)
- Replacement factor table for Pension Debit Adjustment and Pension Credit: [Bulletin 18](#), and [Bulletin 18 Appendix 1](#)
- Club Memorandum updated: [Bulletin 19](#)
- GAD PSPS Newsletter – March 2019 edition: [Bulletin 19](#)
- GAD PSPS Newsletter – May 2019 edition: [Bulletin 20](#)
- Replacement factor table for Non-Club Transfer-In (FPS 2006 standard members): [Bulletin 21](#), and [Bulletin 21 Appendix 3](#)
- GAD consolidated factors spreadsheet: [Bulletin 21](#), and [Bulletin 21 Appendix 4](#)
- GAD PSPS Newsletter – June 2019 edition: [Bulletin 21](#)
- GAD PSPS Newsletter – July 2019 edition, and GAD Mortality Insight – July 2019: [Bulletin 22](#)
- GAD data improvement reports for individual FRAs: [Bulletin 23](#)
- GAD data improvement reports for FRAs now issued: [Bulletin 24](#)
- GAD revised Fire (England) factors for Non-Club Transfer-In and table of consolidated factors: [Bulletin 25](#), and [Bulletin 25 Appendix 2](#)
- GAD Fire pension accounting disclosures – service available to FRAs: [Bulletin 25](#), and [Bulletin 25 Appendix 5](#)
- GAD PSPS Newsletter – September 2019 edition: [Bulletin 25](#)

Government Actuary's Department (GAD) (continued)

- 2020 Valuation – GAD draft data specifications: [Bulletin 26](#)
- GAD factor guidance notes reflecting reduction in SCAPE discount rate from 1 April 2019: [Bulletin 27](#), [Bulletin 29](#), and [Bulletin 30](#)
- GAD update of “pension input period” for tax and scheme pays offsets notes; previously 6 April to 5 April, now 1 April to 31 March: [Bulletin 29](#)
- GAD update of FPS 1992 Tax Charge Debits guidance: [Bulletin 31](#)
- GAD statement about 31 March 2020 scheme valuation timeline: [Bulletin 32](#)
- Summary of most recent GAD factors and guidance notes added to the FPS Regulations and Guidance website: [Bulletin 33](#)
- 2020 Valuation – GAD to provide FPS administrators with 2020 valuation data collection spreadsheet: [Bulletin 35](#)
- 2020 Valuation – how to access data collection spreadsheet: [Bulletin 36](#)
- GAD creating website to hold actuarial factors and guidance – request for scheme feedback by 20 September 2020: [Bulletin 36](#)
- FPS 1992 and FPS 2006 – CPD Additional Pension Benefits factors and guidance (CPD factors extended to begin at age 20): [Bulletin 39](#)
- FPS 2015 – factors and guidance for Individual Cash Equivalent Transfers and for pension sharing on divorce: [Bulletin 39](#)
- FPS 2015 – factors and guidance for Early Payment Reductions (factors extended to allow for rise in State Pension age): [Bulletin 39](#)
- Cost-cap review stakeholder meeting held by GAD on 23 October 2020 – summary of discussion points: [Bulletin 40](#)
- Extension of conversion factors for FPS 2006 transferred-in service credit (standard to special membership): [Bulletin 41](#)
- GAD review of cost control mechanism published; HM Treasury consult on changes: [Bulletin 46](#)
- HM Treasury response to cost control mechanism consultation published on 4 October 2021: [Bulletin 50](#)
- GAD blog about pressures faced by administrators of public service pension schemes “Looking ahead in public service pension administration”: [Bulletin 63](#)

Governance

- TPR Governance and Administration survey: [Bulletin 1](#)
- TPR Governance and Administration survey 2017 – results: [Bulletin 8](#)
- Fire and Police Local Pension Board Governance – link to slides: [Bulletin 8](#)
- TPR Governance and Administration survey 2018: [Bulletin 13](#)
- Firefighters and Police Local Pension Boards governance conference 15 May 2019 – event summary and slide decks: [Bulletin 20](#)
- TPR Governance and Administration survey 2018 – a view from the Regulator regarding Fire Schemes: [Bulletin 22](#), and [Bulletin 22 Appendix 4](#)
- Factsheet “Firefighters’ Pension Schemes Management and Governance”: [Bulletin 24](#), and [Bulletin 24 Appendix 1](#)
- TPR – monitoring of six key processes as part of annual governance and administration survey, factsheet gives further guidance: [Bulletin 25](#)
- TPR Governance and Administration survey 2019: [Bulletin 26](#)
- TPR Governance and Administration survey 2019 – results being considered by SAB: [Bulletin 39](#)
- TPR pledge to combat pension scams – administrators and employers to commit to the six pledge principles to show intent to protect scheme members: [Bulletin 39](#)
- TPR six key processes factsheet 2021: [Bulletin 41](#)
- TPR consultation on new modular code of practice, published 17 March 2021 and ending on 26 May 2021: [Bulletin 43](#)
- Results of TPR Governance and Administration survey 2020-21: [Bulletin 47](#)
- Coffee morning presentation 14 June 2022 – TPR Governance and Administration survey results 2020-21: [Bulletin 58](#)
- “Implementing the McCloud Remedy: Local Pension Boards”, Isio presentation slides, FPS AGM 2022 Day One: [Bulletin 62](#)
- The Pensions Dashboards Programme has published its “Approach to governance of standards”: [Bulletin 64](#)

Guidance for members

- FPS 2015 promotional leaflet for new members: [Bulletin 8](#)
- CARE build up flyer: [Bulletin 8](#)
- Factsheet “Topping up your State Pension”: [Bulletin 9](#)
- Guides and sample documents page added to website. Short guide to FPS 2015 first in a series of new guides for members: [Bulletin 10](#)
- Leaflet containing sample text to inform members of effect of SI 2018/997. (Material alteration to basic scheme membership must be provided to members no later than 8.1.2019.): [Bulletin 14](#)
- Sample text for FRAs to issue to firefighters regarding Court of Appeal judgement relating to transitional protection arrangements in FPS 2015: [Bulletin 15](#)
- Sample notes relating to retirement and opting out: [Bulletin 15](#)
- DWP “mid-life MOT” website: [Bulletin 18](#)
- Leaflet containing sample text for FRAs to issue to firefighters, regarding introduction of The Police and Firefighters’ (Pensions etc.) (Amendment) (England and Wales) Regulations 2019 [SI 2019/378]: [Bulletin 20](#)
- HMRC Pension Tax restrictions and how they may affect firefighters’ pensions: [Bulletin 22](#), and [Bulletin 22 Appendix 1](#)
- HMRC guidance for pension scheme members – paying the Annual Allowance tax charge: [Bulletin 26](#)
- Home Office factsheet and sample text for FRAs to issue to firefighters regarding Employment Tribunal’s Interim Order – Firefighters’ Transitional Protection claims: [Bulletin 27](#), and [Bulletin 27 Appendix 1](#)
- Factsheet – Added Pension Contributions FPS 2015: [Bulletin 32](#)
- Factsheet – Internal Dispute Resolution Procedure: [Bulletin 33](#)
- ABS 2020 –suggested wording about Sargeant legal judgement to be provided for members in advance of ABS deadline: [Bulletin 34](#)
- Raising tax awareness through job advertisements – suggested wording: [Bulletin 34](#), and [Bulletin 35](#)
- Website resources – new page on age discrimination remedy (Sargeant): [Bulletin 35](#)
- Updated factsheets “Annual Allowance” and “Topping up your State Pension” available from Firefighters’ Pension Schemes Regulations and Guidance website: [Bulletin 38](#)
- Update of Government’s Brexit pension guidance: [Bulletin 41](#)
- Updated factsheet “Lifetime Allowance” available from Firefighters’ Pension Schemes Regulations and Guidance website: [Bulletin 42](#)
- HMRC guidance for pension scheme members – valuing pension for lifetime allowance protection, 2021/2022: [Bulletin 44](#)
- FPS member website launched 20 May 2021: [Bulletin 45](#)
- Updated Factsheet – “Added Pension Contributions FPS 2015” and election form. Also available on FPS Member site (but without form): [Bulletin 46](#)
- Updated factsheet – “Topping up your State Pension”: [Bulletin 46](#)
- Money and Pensions Service (MaPS) launches MoneyHelper website; FRAs need to change relevant references in communication material: [Bulletin 46](#)
- Details of Public Service Pensions and Judicial Offices Bill on FPS member website: [Bulletin 47](#)
- DWP factsheet giving guidance on GMPs and new State Pension: [Bulletin 48](#)

Guidance for members (continued)

- FPS member website: new section provides background to McCloud/Sargeant discrimination ruling, and FAQs: [Bulletin 50](#)
- FPS member website: A to Z of pension terms updated: [Bulletin 51](#)
- Action which may need to be taken before 1 April 2022 by members with enhanced or fixed lifetime Allowance (LTA): [Bulletin 54](#)
- FPS 2015 Remedy fact checker for FPS members – “Your questions answered”: [Bulletin 54](#)
- FAQs document accompanying Home Office consultation response on prospective remedy (age discrimination): [Bulletin 55](#)
- Suite of illustrative scenarios setting out implications of age discrimination remedy; produced by SAB with Barnett Waddingham: [Bulletin 56](#)
- Potential industrial action – effect on pension rights: [Bulletin 61](#)

Guidance for practitioners

- Introduction of pension query form for submission to Bluelight team: [Bulletin 9](#), [Bulletin 9 Appendix 5](#), and [Bulletin 9 Appendix 6](#)
- Factsheet: “Eligibility to the pension scheme”: [Bulletin 10](#)
- Reminder – new way of submitting queries to the Bluelight team: [Bulletin 10](#)
- Guides and Sample Documents page added to website. New resources – Guide to Disclosure of Information Requirements; Full list of discretions (across all schemes); Short guide to FPS 2015: [Bulletin 10](#)
- A log of queries to, and responses from, Bluelight team available on website: [Bulletin 11](#)
- Addition of individual consolidated regulations on FPS Regulations and Guidance website: [Bulletin 11](#)
- Technical note giving details of The Police and Firefighters’ Pensions (Amendment) Regulations 2018 [SI 2018/997]: [Bulletin 12](#)
- Presentations given at Fire Pensions Annual Conference, 17 – 18 September 2018: [Bulletin 12](#)
- Training for administrators on calculating tax liability and related processes: [Bulletin 12](#), and [Bulletin 12 Appendix 2](#)
- Possibility of sharing informal adjudication decisions not published by TPO: [Bulletin 14](#)
- Technical note giving details of The Police and Firefighters’ (Pensions etc.) (Amendment) (England and Wales) Regulations 2019 [SI 2019/378]: [Bulletin 18](#)
- Factsheet: “Additional Pension Benefits (APBs)”: [Bulletin 18](#)
- Factsheet: “Entitlement to two pensions” and recommended good practice: [Bulletin 19](#)
- Factsheet: “Eligibility to the pension scheme”, amended version: [Bulletin 19](#)
- Factsheet: “Pensions Taxation – Annual Allowance”: [Bulletin 19](#)
- Factsheet: “Pensions Taxation – Lifetime Allowance”: [Bulletin 19](#)
- Factsheet: “Uplift of Commutation”: [Bulletin 19](#)
- Factsheet: “Authority Initiated Early Retirement [AIER]”: [Bulletin 19](#)
- Technical note – guidance to FRAs on implications for Firefighters’ Pension Scheme, of Government’s consultation on restricting exit payments within public sector: [Bulletin 20](#), and [Bulletin 20 Appendix 2](#)
- Training guide “FPS 1992 transitional calculations” updated: [Bulletin 20](#)
- Factsheet “Pensions Taxation – Lifetime Allowance” updated: [Bulletin 20](#)
- New factsheet – “Ill-health pension paid from Compensation Scheme to Retained Firefighters employed before 6 April 2006”: [Bulletin 23](#), and [Bulletin 23 Appendix 2](#)
- Factsheet “Firefighters’ Pension Schemes Management and Governance”: [Bulletin 24](#), and [Bulletin 24 Appendix 1](#)
- Presentations given at FPS AGM, 24 – 25 September 2019: [Bulletin 24](#)
- Factsheet “The Pensions Regulator – Six Key Processes”: [Bulletin 25](#)
- “A guide for fire authorities (in England) when calculating pension forecasts for the Firefighters’ Pension Top Up Grant”: [Bulletin 25](#), and [Bulletin 25 Appendix 1](#)
- Factsheet “Eligibility to join FPS” (FPS England amended, and new FPS Wales version): [Bulletin 25](#)
- National Employers Circular EMP/8/19 “Transitional Protections Pensions Claims Interim Order on Remedy”: [Bulletin 27](#)

Guidance for practitioners (continued)

- Identification of members who may be affected by Transitional Protections remedy: [Bulletin 27](#), [Bulletin 28](#), and [Bulletin 29](#)
- Factsheet – Added Pension Contributions FPS 2015: [Bulletin 32](#)
- Website resources additions include related legislation, list of most recent GAD factors and guidance, events, pay scales, videos and webinar recordings: [Bulletin 33](#)
- Updated factsheet – Internal Dispute Resolution Procedure: [Bulletin 33](#)
- Guide to combining pension scheme service in the Firefighters’ Pension Schemes: [Bulletin 34](#)
- Website resources added to member-restricted section – papers relating to meetings of Ill-health Review Group 2008, a Protected Pension Age page, and an Unauthorised Payments page: [Bulletin 34](#)
- Factsheet – Pensionable Pay Resources: [Bulletin 34](#)
- Website resources – new page on age discrimination remedy (Sargeant): [Bulletin 35](#)
- Website resources – update of “related legislation” page to include HMT Directions which have an impact on the FPS: [Bulletin 35](#)
- Website resources (member-restricted section) – new page holding legislation and resources relating to FPS 1992 employee contributions holiday: [Bulletin 35](#)
- Creation of news archive pages for 2018 and 2019 on FPS Regulations and Guidance website and SAB website: [Bulletin 36](#)
- Website resources – new page “HMRC CLM queries” added to member-restricted section of the Firefighters’ Pension Schemes Regulations and Guidance website: [Bulletin 37](#)
- Immediate detriment guidance issued by Home Office: [Bulletin 37](#)
- LGPS SAB draft McCloud response published: [Bulletin 37](#)
- Presentations given at FPS AGM, 22 – 23 September 2020: [Bulletin 37](#)
- Website resources – new page “Consultations” added: [Bulletin 38](#)
- Guidance on scheme sanction charge: [Bulletin 38](#)
- Publication of TPR Governance and Administration survey 2019 – six key processes factsheet to be updated to give further guidance to FRAs: [Bulletin 39](#)
- Firefighters’ Compensation Scheme – various points which may assist when employer makes determination: [Bulletin 41](#)
- Welsh circular W-FRSC(2021) 04 outlines implications of The Firefighters’ Pension Schemes and Compensation Scheme (Wales) (Amendment) Regulations 2021: [Bulletin 43](#)
- The Pension Regulator and the Financial Conduct Authority issue guidance for employers on providing support with financial matters to employees: [Bulletin 45](#)
- Migration to the Managing Pension Schemes Service – HMRC newsletter (March 2021), and letter from HMRC to Pension Scheme Administrators and Practitioners (May 2021): [Bulletin 45](#), and [Bulletin 45 Appendix 1](#)
- Knowledge Hub technical forum reinstated: [Bulletin 47](#)
- Template FPS Administration Strategy published: [Bulletin 47](#)
- Scheme managers of public service schemes can join the Actuarial, Benefits and Governance Consultancy Services Framework: [Bulletin 47](#)
- PSP&JO Bill – Home Office Guidance published: [Bulletin 48](#)
- LGA update on PSP&JO Bill and implications for FPS members: [Bulletin 48](#)

Guidance for practitioners (continued)

- Two pension award case study: [Bulletin 49](#)
- The Pensions and Lifetime Savings Association publish “An Employer’s Guide to Talking About Workplace Pensions” – what employers and pension schemes can and cannot say: [Bulletin 49](#)
- Coffee morning presentations – One-pot ill-health and death recap; Remedy project management update; Scheme valuations and cost control overview (First Actuarial): [Bulletin 49](#)
- Immediate Detriment Framework – guidance for FRAs added to Age Discrimination page of FPS Regulations and Guidance website: [Bulletin 50](#)
- The Pensions Ombudsman publishes guidance on communicating with scheme members about pension disputes and complaints, to avoid need for Ombudsman to be involved: [Bulletin 50](#)
- Immediate Detriment Framework – guidance for FRAs updated on Age Discrimination page of FPS Regulations and Guidance website to reflect FBU/LGA joint statement regarding HMRC’s policy note of 27 October 2021: [Bulletin 51](#)
- Immediate Detriment Framework – Home Office informal/non-statutory guidance on processing certain kinds of case ahead of legislation has been withdrawn and consequently removed from FPS Regulations and Guidance website: [Bulletin 51](#)
- Age discrimination remedy – member letters 1 April 2022 available on Prospective Remedy page of FPS Regulations and Guidance website: [Bulletin 51](#)
- Guide to combining pension scheme service updated: [Bulletin 51](#)
- TPR guidance on dealing with transfer requests published on 8 November 2021: [Bulletin 51](#)
- Immediate Detriment Framework – updated guidance for FRAs on FPS Regulations and Guidance website (log-in required): [Bulletin 52](#)
- Coffee morning presentation – Abatement: [Bulletin 53](#)
- The Pensions Ombudsman’s ruling on abatement: [Bulletin 54](#)
- Preparation for 1 April 2022 – guidance for FRAs and administrators to ensure smooth transition of members to FPS 2015: [Bulletin 54](#)
- Preparation for 1 April 2022 – informing scheme members of action they may need to take if they have fixed or enhanced lifetime allowance (LTA) protection: [Bulletin 54](#)
- FAQs document accompanying Home Office consultation response on prospective remedy (age discrimination): [Bulletin 55](#)
- Summary of Matthews MoU and second options exercise factsheet: [Bulletin 55](#)
- Suite of illustrative scenarios setting out implications of age discrimination remedy, produced by SAB with Barnett Waddingham: [Bulletin 56](#)
- Abatement guidance: [Bulletin 57](#)
- The Pensions Regulator – six key processes factsheet updated to reflect results of 2020-21 Governance and Administration Survey: [Bulletin 57](#)
- Pensions Administration Standards Association (PASA) Cybercrime and Fraud Working Group publishes cybercrime protection checklist for pension administrators: [Bulletin 57](#)
- Bluelight inbox and query form: [Bulletin 58](#)
- Technical queries page moved to password-protected area of FPS Regulations and Guidance website: [Bulletin 58](#), and [Bulletin 60](#)

Guidance for practitioners (continued)

- The Pensions Regulator publishes “Pensions Dashboards: Initial guidance” and “A guide to reporting pension scams”: [Bulletin 58](#)
- McCloud factsheet published by the Pensions Regulator on 20 July 2022; FRAs should take note of the Regulator’s expectations: [Bulletin 59](#)
- Factsheet “Age discrimination remedy – Guide to eligibility”: [Bulletin 60](#)
- Abatement guidance (see Bulletin 57) updated to include a link to the retirement, re-engagement and abatement policy of Cumbria FRS as provided to LGA for sharing with other FRAs: [Bulletin 60](#)
- Pensions Dashboards Programme (PDP) series of webinars in July 2022 for parties responding to consultation on dashboard standards (19 July 2022 to 30 August 2022), and PDP coffee morning presentation (24 August 2022): [Bulletin 60](#)
- The Pensions Administration Standards Association (PASA) updates the guidance on dashboards data matching conventions which it issued in December 2021: [Bulletin 60](#)
- The Pensions Administration Standards Association (PASA) publishes “Dashboards – Pensions Values Guidance”: [Bulletin 60](#)
- Potential industrial action – effect on pension rights: [Bulletin 61](#)
- Immediate Detriment Framework guidance updated – available on FPS Regulations and Guidance website (log-in required): [Bulletin 61](#)
- SAB letter to scheme managers and Local Pension Boards regarding duties in respect of Pensions Dashboards: [Bulletin 62](#)
- New page in member restricted area of the FPS Regulations and Guidance website contains materials from SAB remedy engagement sessions with Police SAB and Home Office: [Bulletin 63](#)
- Pensions Dashboard Programme webinars – 5, 7 and 8 December 2022: [Bulletin 63](#)
- Two new factsheets from The Pensions Ombudsman - “Determinations by the Pensions Ombudsman” and “Privacy and Personal Information Policy”: [Bulletin 63](#)
- Coffee morning presentation 8 November 2022 – Retrospective ill-health assessment: [Bulletin 63](#)
- Coffee morning presentation 22 November 2022 – Discretions workshop: [Bulletin 63](#)
- Coffee morning presentation 29 November 2022 – Compensation scheme workshop: [Bulletin 63](#)
- New webpage for retrospective age discrimination remedy has been added to FPS Regulations and Guidance website: [Bulletin 64](#)

Ill-health retirement

- LGA quick guide to ill-health and injury benefits: [Bulletin 4](#) and [Bulletin 4 Appendix 1](#)
- IQMP Guidance – 4 October 2012: [Bulletin 4](#), and [Bulletin 4 Appendix 2](#)
- PO determination – Fire Authority should not “blindly” accept IQMP opinion: [Bulletin 13](#)
- Principle of PO determination mentioned in Bulletin 13 – the roles of the Authority and the IQMP – confirmed by 3 further determinations: [Bulletin 14](#)
- New ill-health and injury page in member-restricted area of website. Guidance, training materials, and draft forms which authorities may wish to use/adapt: [Bulletin 14](#)
- New version of Medical Certificate B (Deferred Pension Medical Opinion) which FRAs may wish to use/adapt: [Bulletin 16](#)
- Ill-health and injury workshop, 19 June 2019 – event summary: [Bulletin 21](#)
- Legal Update. The complexities of ill-health pensions. Fire Authority should not “blindly” accept IQMP opinion: [Bulletin 22](#) and [Bulletin 22 Appendix 2](#)
- New factsheet – “Ill-health pension paid from Compensation Scheme to Retained Firefighters employed before 6 April 2006”: [Bulletin 23](#), and [Bulletin 23 Appendix 2](#)
- Preparation for transitional protections remedy: [Bulletin 28](#), and [Bulletin 28 Appendix 1](#)
- ALAMA instruction re progressing ill-health retirement applications: [Bulletin 32](#)
- IQMP patient confidentiality and the pension scheme rules: [Bulletin 34](#)
- Ill-health Review Group 2008 papers added to member-restricted section of website: [Bulletin 34](#)
- Medical certificates, and proposed programme of work to make resources and information about medical retirement available to FRAs and members: [Bulletin 38](#)
- SAB paper which provides a factsheet update on ill-health and injury retirements: [Bulletin 41](#)
- Statement confirming that IQMPs may assess same member against criteria of multiple schemes: [Bulletin 41](#)
- Coffee morning presentation – one-pot ill-health and death recap: [Bulletin 49](#)
- TPO factsheet – “Ill health pensions”: [Bulletin 54](#)
- Home Office response – consultation on prospective remedy – amendments to FPS 2015 to protect ill-health cases pending pre 1 April 2022: [Bulletin 55](#), and [Bulletin 57](#)
- Ill health underpin: [Bulletin 57](#), and [Bulletin 64](#)
- LGA proposing to set up a central list of IQMPs that FRAs can approach for referrals and/or reassessments; FRAs asked to supply details of IQMPs so that LGA could approach them for permission to include in list for this purpose: [Bulletin 62](#), and [Bulletin 64](#)
- Age discrimination remedy – Ill-health factsheet on reassessment of cases: [Bulletin 63](#)
- Coffee morning presentation 8 November 2022 – Retrospective ill-health assessment: [Bulletin 63](#)
- Coffee morning presentation 29 November 2022 – Compensation scheme workshop: [Bulletin 63](#)
- IQMP central list now held on ill-health and injury page on protected area of FPS Regulations and Guidance website: [Bulletin 64](#)
- Factsheet on reassessment of age discrimination ill-health cases (see [Bulletin 63](#)) now on new retrospective remedy webpage added to FPS Regulations and Guidance website: [Bulletin 64](#)
- Amendment to Regulation 65 of FPS 2015 Regulations, “ill-health underpin”, added to consolidated regulations page of FPS Regulations and Guidance website: [Bulletin 64](#)

Indexation and revaluation

- HM Treasury written statement confirming Public Service Pension Indexation and Revaluation for 2018: [Bulletin 5](#)
- FPS Annual Update 2018: [Bulletin 6](#), and [Bulletin 6 Appendix 2](#)
- HM Treasury issue of updated direction on indexation provisions: [Bulletin 15](#)
- HM Treasury written statement confirming Public Service Pension indexation from 8 April 2019. Multiplier tables and covering note: [Bulletin 17](#)
- Revaluation for active members of FPS 2015: [Bulletin 17](#)
- FPS Annual Update 2019: [Bulletin 18](#), and [Bulletin 18 Appendix 3](#)
- HM Treasury written statement confirming Public Service Pension Indexation and Revaluation from 6 April 2020: [Bulletin 29](#)
- FPS Annual Update 2020: [Bulletin 30](#)
- Government consultation on Public Service Pensions GMP indexation. Closes 30 December 2020: [Bulletin 38](#)
- HM Treasury written statement confirming Public Service Pension indexation and Revaluation for 2021. Multiplier tables and covering note: [Bulletin 41](#)
- Government response to consultation on Public Service Pensions GMP indexation: [Bulletin 43](#)
- Indexation to be applied to GMP elements of pension April 2021: [Bulletin 43](#)
- September 2021 CPI rate announced: [Bulletin 50](#)
- HM Treasury written statement confirming Public Service Pension Indexation and Revaluation from 11 April 2022. Multiplier tables and covering note: [Bulletin 53](#)
- September 2022 CPI rate announced: [Bulletin 62](#)
- Autumn Statement 2022 – State Pension increase in April 2023 will be 10.1% in line with inflation, as allowed by triple lock: [Bulletin 63](#)

Internal Dispute Resolution Procedure (IDRP)

- Retention of two-stage process: [Bulletin 9](#)
- IDRP data collection: [Bulletin 28](#)
- IDRP data collection – request that FRAs complete and return spreadsheet by 30 April 2020: [Bulletin 30](#), and [Bulletin 30 Appendix 2](#)
- IDRP – overview of process: [Bulletin 30](#)
- IDRP data collection as requested in Bulletin 30; clarification of requirements for spreadsheet: [Bulletin 31](#), and [Bulletin 31 Appendix 1](#)
- Factsheet – Internal Dispute Resolution Procedure: [Bulletin 33](#)
- Outcome of IDRP data collection, as presented to SAB May 2020: [Bulletin 33](#)
- IDRP data collection 2021 – spreadsheet and notes on completion; request that FRAs complete and return by 31 May 2021: [Bulletin 44](#), and [Bulletin 44 Appendix 1](#)
- IDRP data collection 2021 – update and key findings: [Bulletin 46](#)

Legislation

- The Firefighters' Pension Scheme (England) (Amendment) Regulations 2017 [SI 2017/888] and The Firefighters' Pension Schemes and Compensation Scheme (Amendment) (England) Order 2017 [SI 2017/892]: [Bulletin 2](#), and [Bulletin 2 Appendix 1](#)
- Consultation on amendments to survivors' benefits in FPS 2006 and various amendments to FPS 1992, 2006 and 2015 – draft legislation – consultation closes on 14 May 2018: [Bulletin 7](#)
- Financial Guidance and Claims Act 2018 (provides for the introduction of single financial guidance body – SFGB – to replace Pensions Wise, The Pensions Advisory Service and the Money Advice Service): [Bulletin 8](#)
- Data Protection Act 2018 (includes the provisions of the GDPR): [Bulletin 8](#)
- The Local Government Pension Scheme (Amendment) Regulations 2018 [SI 2018/493]: [Bulletin 8](#)
- The Firefighters' Pension Scheme (Wales) (Amendment) Regulations 2018 [SI 2018/576]: [Bulletin 8](#)
- The Firefighters' Pension Schemes and Compensation Scheme (Wales) Amendment) Order 2018 [SI 2018/577]: [Bulletin 8](#)
- The Data Protection Act 2018 (Commencement No. 1 and Transitional Saving Provisions) Regulations 2018 [SI 2018/625]: [Bulletin 8](#)
- The Police, Fire and Crime Commissioner for Staffordshire (Fire and Rescue Authority) Order 2018 [SI 2018/696]: [Bulletin 9](#)
- Certain individual consolidated regulations available on website. Consideration being given to project of retrospective consolidation of FPS 1992 and FPS 2006: [Bulletin 10](#)
- The Firefighters' Pension Scheme (Scotland) Amendment Order 2018 [SI 2018/215]: [Bulletin 10](#)
- The Firemen's Pension Scheme (Amendment) (Scotland) Order 2018 [SI 2018/216]: [Bulletin 10](#)
- The Police and Firefighters' Pensions (Amendment) Regulations 2018 [SI 2018/997]: [Bulletin 12](#)
- The Financial Guidance and Claims Act 2018 (Commencement No. 1 and Transitional Provision) Regulations 2018 [SI 2018/987]: [Bulletin 12](#)
- The Financial Guidance and Claims Act 2018 (Commencement No.2) Regulations 2018 [SI 2018/1003]: [Bulletin 12](#)
- The Occupational Pension Schemes (Cross-border Activities) (Amendment) Regulations 2018 [SI 2018/1102]: [Bulletin 13](#)
- The Occupational Pension Schemes (Governance) (Amendment) Regulations 2018 [SI 2018/1103]: [Bulletin 13](#)
- The State Pension Revaluation for Transitional Pensions Order 2018 [SI 2018/1217]: [Bulletin 14](#)
- The Occupational Pensions (Revaluation) Order 2018 [SI 2018/1218]: [Bulletin 14](#)
- The State Pension Debits and Credits (Revaluation) Order 2018 [SI 2018/1219]: [Bulletin 14](#)
- Consultation on changes to survivor benefits in FPS 1992 and FCS 2006, plus correction to FPS 1992 Rule B5A: [Bulletin 15](#)

Legislation (continued)

- The Financial Guidance and Claims Act 2018 (Commencement No. 5) Regulations 2018 [SI 2018/1330]: [Bulletin 15](#)
- Consultation on changes to survivor benefits in FPS 1992 and FCS 2006, plus correction to FPS 1992 Rule B5A – LGA response: [Bulletin 16](#)
- The Finance Act 2004 (Standard Lifetime Allowance) Regulations 2019 [SI 2019/29]: [Bulletin 16](#)
- The Pension Protection Fund and Occupational Pension Schemes (Levy Ceiling and Compensation Cap) Order 2019 [SI 2019/159]: [Bulletin 17](#)
- The Occupational and Personal Pension Schemes (Amendment etc.) (EU Exit) Regulations 2019 [SI 2019/192]: [Bulletin 17](#)
- The Social Security (Contributions) (Rates, Limits and Thresholds Amendments and National Insurance Funds Payments) Regulations 2019 [SI 2019/262]: [Bulletin 17](#)
- The Police and Firefighters' (Pensions etc.) (Amendment) (England and Wales) Regulations 2019 [SI 2019/378]: [Bulletin 18](#)
- The Guaranteed Minimum Pensions Increase Order 2019 [SI 2019/373]: [Bulletin 18](#)
- The Automatic Enrolment (Earnings Trigger and Qualifying Earnings Band) Order 2019 [SI 2019/374]: [Bulletin 18](#)
- The Social Security Revaluation of Earnings Factors Order [SI 2019/376]: [Bulletin 18](#)
- The Public Service Pensions Revaluation Order 2019 [SI 2019/455]: [Bulletin 18](#)
- The Pensions Increase (Review) Order 2019 [SI 2019/546]: [Bulletin 18](#)
- Consultation on cap on exit payments in the public sector: [Bulletin 19](#)
- The Pension Schemes (Information Requirements – Qualifying Overseas Pension Schemes, Qualifying Recognised Overseas Pension Schemes and Corresponding Relief) (Amendment) Regulations 2019 [SI 2019/773]: [Bulletin 19](#)
- The Pension Schemes (Information Requirements – Repayment of Overseas Transfer Charge) Regulations 2019 [SI 2019/774]: [Bulletin 19](#)
- The Equality Act (Age Exceptions for Pension Schemes) (Amendment) Order 2019 [SI 2019/879]: [Bulletin 19](#)
- Technical note on SI 2019/378 explaining changes to FPS in light of Walker v Innospec Supreme Court judgement: [Bulletin 22](#)
- Publication of a new Pension Schemes Bill on 16 October 2019: [Bulletin 25](#)
- Second reading of Pension Schemes Bill delayed due to general election: [Bulletin 26](#)
- The Local Government Pension Scheme (Amendment) Regulations (Northern Ireland) 2019 [SI 2019/206]: [Bulletin 26](#)
- The Finance Act 2004 (Specified Pension Schemes) Order 2019 [SI 2019/1425]: [Bulletin 26](#)
- The Occupational Pensions (Revaluation) Order 2019 [SI 2019/1433]: [Bulletin 26](#)
- The Local Government Pension Scheme (Amendment) Regulations 2019 [SI 2019/1449]: [Bulletin 26](#)
- The Firefighters' Pension Scheme (Scotland) Amendment Regulations 2019 [SI 2019/357]: [Bulletin 26](#)
- The Firefighters' Pension Schemes (Scotland) Amendment Order 2019 [SI 2019/358]: [Bulletin 26](#)
- The Police Pensions Amendment (Increased Pension Entitlement) (Scotland) Regulations 2019 [SI 2019/380]: [Bulletin 26](#)
- The Firefighters' Pension Scheme Amendment (Increased Pension Entitlement) (Scotland) Order 2019 [SI 2019/381]: [Bulletin 26](#)
- The Firefighters' Pension and Compensation Schemes (Amendment) (Scotland) Order 2019 [SI 2019/382]: [Bulletin 26](#)

Legislation (continued)

- The Civil Partnership (Opposite-sex Couples) Regulations 2019 [SI 2019/1458]: [Bulletin 26](#), and [Bulletin 28](#)
- Pension Schemes Bill reinstated following general election: [Bulletin 27](#), and [Bulletin 28](#)
- The State Pension Revaluation for Transitional Pensions Order 2020 [SI 2020/6]: [Bulletin 28](#)
- The State Pension Debits and Credits (Revaluation) Order 2020 [SI 2020/7]: [Bulletin 28](#)
- The Pension Protection Fund and Occupational Pension Schemes (Levy Ceiling and Compensation Cap) Order 2020 [SI 2020/101]: [Bulletin 29](#)
- The Local Government Pension Scheme (Amendment) Regulations 2020 [SI 2020/179]: [Bulletin 29](#)
- The Social Security Revaluation of Earnings Factors Order 2020 [SI 2020/193]: [Bulletin 30](#)
- The Public Service Pensions Revaluation Order 2020 [SI 2020/230]: [Bulletin 30](#)
- The Guaranteed Minimum Pensions Increase Order 2020 [SI 2020/235]: [Bulletin 30](#)
- The Pensions Increase (Review) Order 2020 [SI 2020/290]: [Bulletin 30](#)
- The Social Security (Contributions) (Rates, Limits and Thresholds Amendments and National Insurance Funds Payments) Regulations [SI 2020/299]: [Bulletin 30](#)
- The Finance Act 2004 (Standard Lifetime Allowance) Regulations 2020 [SI 2020/342]: [Bulletin 30](#)
- The Parental Bereavement Leave and Pay (Consequential Amendments to Subordinate Legislation) Regulations 2020 [SI 2020/354]: [Bulletin 30](#)
- Annual Update 2020 – The Automatic Enrolment (Earnings Trigger and Qualifying Earnings Band) Order 2020 [SI 2020/372]: [Bulletin 31](#)
- The Automatic Enrolment (Earnings Trigger and Qualifying Earnings Band) Order 2020 [SI 2020/372]: [Bulletin 32](#)
- “Related legislation” page, collating legislation relevant to FPS, added to FPS Regulations and Guidance website: [Bulletin 33](#)
- The Occupational and Personal Pension Schemes (Automatic Enrolment) (Amendment) Regulations 2020 [SI 2020/630]: [Bulletin 34](#)
- Consultation on various amendments to FPS and FCS legislation (Wales): [Bulletin 36](#)
- The Local Government Pension Scheme (Amendment) (No. 2) Regulations 2020 [SI 2020/893]: [Bulletin 36](#)
- The Restriction of Public Sector Exit Payments Regulations 2020 [SI 2020/1120]: [Bulletin 38](#)
- The Occupational Pensions (Revaluation) Order 2020 [SI 2020/1332]: [Bulletin 40](#)
- The State Pension Debits and Credits (Revaluation) (No.2) Order 2020 [SI 2020/1391]: [Bulletin 40](#)
- The State Pension Revaluation for Transitional Pensions (No.2) Order 2020 [SI 2020/1392]: [Bulletin 40](#)
- The Firefighters’ Pension Schemes and Compensation Scheme (Wales) (Amendment) Regulations 2020 [SI 2020/1511]: [Bulletin 40](#)
- Pension Schemes Act 2021 [2021 c.1]: [Bulletin 42](#)

Legislation (continued)

- The Pension Schemes (Qualifying Recognised Overseas Pension Schemes) (Gibraltar) (Exclusion of Overseas Transfer Charge) Regulations 2021 [SI 2021/89] : [Bulletin 42](#)
- The Pension Protection Fund and Occupational Pension Schemes (Levy Ceiling) Order 2021 [SI 2021/93] : [Bulletin 42](#)
- The Social Security (Contributions) (Rates, Limits and Thresholds Amendments and National Insurance Funds Payments) Regulations 2021 [SI 2021/157] : [Bulletin 42](#)
- The Restriction of Public Sector Exit Payments (Revocation) Regulations 2021 [SI 2021/197] : [Bulletin 42](#)
- The Guaranteed Minimum Pensions Increase Order 2021 [SI 2021/163]: [Bulletin 43](#)
- The Occupational and Personal Pension Schemes (General Levy) (Amendment) Regulations 2021 [SI 2021/214]: [Bulletin 43](#)
- The Social Security Revaluation of Earnings Factors Order 2021 [SI 2021/267]: [Bulletin 43](#)
- The Pensions Increase (Review) Order 2021 [SI 2021/275]: [Bulletin 43](#)
- The Public Service Pensions Revaluation Order 2021 [SI 2021/276]: [Bulletin 43](#)
- The Automatic Enrolment (Earnings Trigger and Qualifying Earnings Band) Order 2021 [2021/314]: [Bulletin 43](#)
- Correction Slip 1 to the Restriction of Public Sector Exit Payments (Revocation) Regulations 2021 [SI 2021/197]: [Bulletin 44](#)
- The Pension (Non-Taxable Payments Following Death) (Real Time Information) Regulations 2021 [SI 2021/506]: [Bulletin 44](#)
- Finance Act 2021 [2021 c.26]: [Bulletin 46](#)
- The Pension Schemes Act 2021 (Commencement No. 1) Regulations 2021 [SI 2021/620]: [Bulletin 46](#)
- The Pension Schemes Act 2021 (Commencement No. 2) Regulations 2021 [SI 2021/752]: [Bulletin 46](#)
- The Pensions Regulator (Information Gathering Powers and Modification) Regulations 2021 [SI 2021/754]: [Bulletin 46](#)
- The Public Service Pensions & Judicial Offices Bill introduced 19 July 2021: [Bulletin 47](#)
- The Financial Guidance and Claims Act 2018 (Commencement No. 8) Regulations 2021 [SI 2021/764]: [Bulletin 47](#)
- The Pension Schemes Act 2021 (Commencement No. 3 and Transitional and Saving Provisions) Regulations 2021 [SI 2021/950]: [Bulletin 48](#)
- The Pensions Regulator (Employer Resources Test) Regulations 2021 [SI 2021/1047]: [Bulletin 49](#)
- Consultation (25 October 2021 to 20 December 2021) on proposed amendments to FPS Wales: [Bulletin 50](#)
- The Public Service Pensions (Valuation and Employer Cost Cap) (Amendment) Directions 2021 published on 7 October 2021; Schemes can now conclude 2016 valuations following HMT pause in cost cap element: [Bulletin 50](#)
- Finance (No.2) Bill 2021/22 introduced on 2 November 2021: [Bulletin 51](#)
- The Occupational and Personal Pension Schemes (Conditions for Transfers) Regulations 2021 [SI 2021/1237]: [Bulletin 51](#)
- The Occupational Pensions (Revaluation) Order 2021 [SI 2021/1308]: [Bulletin 52](#)

Legislation (continued)

- The State Pension Debits and Credits (Revaluation) Order 2021 [SI 2021/1319] [Bulletin 52](#)
- The State Pension Revaluation for Transitional Pensions Order 2021 [SI 2021/1320] [Bulletin 52](#)
- The Pension Schemes Act 2021 (Commencement No. 5) Regulations 2021 [SI 2021/1394]: [Bulletin 52](#)
- The Occupational and Personal Pension Schemes (Disclosure of Information) (Requirements to Refer Members to Guidance etc.) (Amendment) Regulations 2022 [SI 2022/30]: [Bulletin 53](#)
- The Pension Protection Fund and Occupational Pension Schemes (Levy Ceiling) Order 2022 [SI 2022/88]: [Bulletin 54](#)
- The Occupational Pension Schemes (Schemes that were Contracted-out) (No. 2) (Amendment) Regulations 2022 [SI 2022/158]: [Bulletin 54](#)
- Public Service Pensions and Judicial Offices Act 2022: [Bulletin 55](#)
- The Firemen's Pension Scheme (Amendment) (Scotland) Order 2022 [SI 2022/79]: [Bulletin 55](#)
- The Firefighters' Pension Scheme (Scotland) Amendment Regulations 2022 [SI 2022/103]: [Bulletin 55](#)
- The Public Service Pensions Revaluation Order 2022 [SI 2022/215]: [Bulletin 55](#)
- The Social Security Revaluation of Earnings Factors Order 2022 [SI 2022/216]: [Bulletin 55](#)
- The Social Security (Contributions) (Rates, Limits and Thresholds Amendments and National Insurance Funds Payments) Regulations 2022 [SI 2022/232]: [Bulletin 55](#)
- The Occupational Pensions Schemes (Fund Compensation Levy) (Amendment) Regulations 2022 [SI 2022/259]: [Bulletin 55](#)
- The Guaranteed Minimum Pensions Increase Order 2022 [SI 2022/297]: [Bulletin 55](#)
- The Pensions Increase (Review) Order 2022 [SI 2022/333]: [Bulletin 55](#)
- The Police and Firefighters' Pension Schemes Amendment Regulations 2022 [SI 2022/336]: [Bulletin 55](#)
- The Firefighters' Pension Scheme (Wales) (Amendment) Regulations 2022 [SI 2022/343]: [Bulletin 55](#)
- The Registered Pensions Scheme (Miscellaneous Amendments) Regulations 2022 [SI 2022/392]: [Bulletin 55](#)
- The Financial Guidance and Claims Act 2018 (Commencement No.9) Regulations 2022 [SI 2022/509]: [Bulletin 57](#)
- The Public Service Pensions (Employer Cost Cap and Specified Restricted Scheme) Regulations 2022 [SI 2022/787]: [Bulletin 59](#)
- The Pension Schemes Act 2021 (Commencement No.7 and Transitory Provision) Regulations 2022 [SI 2022/1044]: [Bulletin 62](#)
- The Pensions Dashboards Regulations 2022 [SI 2022/1220] : [Bulletin 63](#)
- The Occupational Pensions (Revaluation) Order 2022 [SI 2022/1229: [Bulletin 63](#)
- The Police, Fire and Crime Commissioner for Cumbria (Fire and Rescue Authority) Order 2022 [SI 2022/1230] : [Bulletin 63](#)
- The Public Service Pensions (Exercise of Powers, Compensation and Information) Directions 2022: [Bulletin 64](#)

Legislation (continued)

- The State Pension Debits and Credits (Revaluation) Order 2022 [SI 2022/1250]: [Bulletin 64](#)
- The State Pension Revaluation for Transitional Pensions Order 2022 [SI 2022/1251]: [Bulletin 64](#)
- The Pensions Act 2004 (Disclosure of Restricted Information by the Pensions Regulator) (Amendment of Specified Persons) Order 2022 [SI 2022/1285]: [Bulletin 64](#)

Local Pension Boards

- Local Pension Board training: [Bulletin 1](#) and [Bulletin 1 Appendix 9](#)
- Local Pension Board training: [Bulletin 2](#)
- Survey launched 28 November 2017 to test effectiveness and operational efficiency: [Bulletin 3](#)
- List of resources for LPBs published on Fire website: [Bulletin 3](#)
- Contracting-out reconciliation – Local Pension Board Chairs should ensure exercise is underway: [Bulletin 4](#)
- Local Pension Board survey research report: [Bulletin 6](#), and [Bulletin 6 Appendix 3](#)
- TPR Governance and Administration 2017 survey results: [Bulletin 8](#)
- Training options: [Bulletin 8](#)
- Fire and Police Local Pension Board Governance – link to slides: [Bulletin 8](#)
- CIPFA Police and Fire Network – Police and Fire Horizon Scanning Briefing: [Bulletin 8 Appendix 2](#)
- Contracting-out reconciliation update – reminder to Local Pension Boards to submit status information, as requested by HM Treasury, to Bluelight Team: [Bulletin 9](#)
- HMRC request regarding tax relief for special members of FPS 2006 – Local Pension Boards should note and seek confirmation that information has been supplied: [Bulletin 11](#)
- Template agenda and template annual report: [Bulletin 11](#)
- Local Pension Boards should ensure that scheme managers have appropriate process in place to consider IQMP reports: [Bulletin 13](#)
- Local Pension Boards should ensure correct action is taken in respect of underpayments and overpayments identified in the contracting-out reconciliation process: [Bulletin 13](#)
- Local Pension Boards should ensure revised GAD factors are applied with immediate effect: [Bulletin 15](#), [Bulletin 15 Appendix 2](#), and [Bulletin 15 Appendix 3](#)
- Local Pension Boards should ensure revised GAD factors are applied with immediate effect: [Bulletin 16](#), and [Bulletin 16 Appendix 1](#), [Bulletin 16 Appendix 2](#), and [Bulletin 16 Appendix 3](#)
- Training for Local Pension Boards and Scheme Managers: [Bulletin 16](#)
- Local Pension Boards should ensure revised GAD factors are applied with immediate effect: [Bulletin 17](#) and [Bulletin 17 Appendix 1](#)
- Local Pension Boards should ensure revised GAD factors are applied with immediate effect: [Bulletin 18](#), and [Bulletin 18 Appendix 1](#)
- Vacancy for FRA Local Pension Board representative on LPB Effectiveness Committee of SAB: [Bulletin 20](#)
- Firefighters and Police Local Pension Boards governance conference 15 May 2019 – event summary and slide decks: [Bulletin 20](#)
- Local Pension Boards should ensure revised GAD factors are applied with immediate effect: [Bulletin 21](#), and [Bulletin 21 Appendix 3](#)
- Guidance – Scheme Managers’ application to Secretary of State to establish Joint Local Pension Board: [Bulletin 21](#), and [Bulletin 21 Appendix 5](#)
- Local Pension Boards draft terms of reference updated: [Bulletin 21](#), and [Bulletin 21 Appendix 6](#), and [Bulletin 21 Appendix 7](#)
- Local Pension Boards annual wrap-up training, 18 June 2019 – event summary: [Bulletin 21](#)

Local Pension Boards (continued)

- TPR Governance and Administration survey 2018 – a view from the Regulator regarding Fire Schemes: [Bulletin 22](#), and [Bulletin 22 Appendix 4](#)
- FPS benchmarking – final report 30 August 2019: [Bulletin 23](#), and [Bulletin 23 Appendix 1](#)
- Vacancy for FRA Local Pension Board representative on Administration and Benchmarking Committee of SAB: [Bulletin 23](#)
- Local Pension Boards should liaise with pension manager to ensure revised GAD factors for Non-Club Transfer-In cases (FPS 2006 Special Members) are acted upon with immediate effect: [Bulletin 25](#)
- Local Pension Boards should liaise with pension manager to ensure completion of TPR Governance and Administration survey 2019 by deadline date: [Bulletin 26](#)
- Local Pension Board Knowledge Hub forum closed, and resources moved either to SAB website or to FPS Regulations and Guidance website: [Bulletin 33](#)
- Annual Local Pension Board wrap-up training 2020: [Bulletin 33](#), [Bulletin 34](#), and [Bulletin 35](#)
- Local Pension Boards virtual training – update on current issues and how to use the six key areas of governance to support the scheme manager: [Bulletin 38](#)
- TPR six key processes factsheet 2021: [Bulletin 41](#)
- SAB LPB Effectiveness Committee vacancy: [Bulletin 41](#), and [Bulletin 42](#)
- SAB LPB Effectiveness Committee considering TPR Governance and Administration Survey 2020-21 in order to make recommendations to SAB on any actions needed: [Bulletin 47](#)
- Template FPS Administration Strategy published: [Bulletin 47](#)
- SAB LPB Effectiveness Committee vacancy: [Bulletin 49](#), and [Bulletin 50](#)
- SAB Scheme Management and Administration (SMA) Committee vacancy for FRA LPB representative: [Bulletin 51](#), [Bulletin 52](#), [Bulletin 53](#), and [Bulletin 54](#)
- CIPFA annual conference for Pension Board members, 18 May 2022: [Bulletin 56](#)
- The Pensions Regulator – six key processes factsheet updated to reflect results of 2020-21 Governance and Administration Survey: [Bulletin 57](#)
- SAB letter to scheme managers and Local Pension Boards regarding duties in respect of Pensions Dashboards: [Bulletin 62](#)
- “Implementing the McCloud Remedy: Local Pension Boards”, Isio presentation slides, FPS AGM 2022 Day One: [Bulletin 62](#)

Medical appeals

- LGA quick guide to ill-health and injury benefits: [Bulletin 4](#), and [Bulletin 4 Appendix 1](#)
- IQMP Guidance – 4 October 2012: [Bulletin 4](#), and [Bulletin 4 Appendix 2](#)
- FPSC 9/2010 – Appeals to Board of Medical Referees – Processing of medical appeals: [Bulletin 4](#), and [Bulletin 4 Appendix 3](#)
- Board of Medical Referees: appointment of new contractor, Duradiamond Healthcare Ltd: [Bulletin 24](#)
- Updated forms for medical appeal process: [Bulletin 29](#)
- Suspension of medical appeal boards due to COVID-19: [Bulletin 30](#)
- Update from Duradiamond – medical appeal board hearings have recommenced in slightly amended format: [Bulletin 36](#)
- Further update from Duradiamond – regional venues being reviewed monthly and possibility of remote hearings being explored: [Bulletin 39](#)
- Home Office extends contract with Duradiamond from 1 October 2022 for a further 12 months: [Bulletin 59](#)
- Contact details for queries regarding Fire Medical Appeals Board: [Bulletin 59](#)
- New address for Health Partners (Board of Medical Referees): [Bulletin 64](#)

Membership

- Backdated elections to FPS 2006 (Special Members): [Bulletin 3](#)
- Settlement Lump Sum (Special Members): [Bulletin 8](#)
- FPS 2006 (Special Members) workshop – link to slides: [Bulletin 8](#)
- SAB request for information from FRAs regarding number of members opting out of FPS, leaving or declining promotion due to tax or affordability of membership: [Bulletin 15](#), and [Bulletin 15 Appendix 4](#)
- SAB request for information from FRAs regarding number of members opting out of FPS, leaving, or declining promotion due to tax or affordability of membership: [Bulletin 16](#), and [Bulletin 16 Appendix 5](#)
- Factsheet “Eligibility to join FPS” (FPS England amended, and new FPS Wales version): [Bulletin 25](#)
- New “Election to join” form for those wishing to opt in to FPS: [Bulletin 29](#)
- Fire and rescue workforce and pensions statistics for period April 2019 to March 2020: [Bulletin 38](#)

Pay

- TPO determination (PO-155584) on pensionable pay for a retained firefighter with various allowances – Scheme Advisory Board working with legal advisers to provide guidance on case: [Bulletin 6](#)
- Continual Professional Development (CPD) payment – pensionable status: [Bulletin 9](#)
- TPO determination on pensionable pay (PO-14863). SAB to progress guidance based on case law and scheme rules. Link to presentation at AGM: [Bulletin 13](#)
- Summary of items of pay considered in TPO determination PO-14863: [Bulletin 14](#)
- APBs for temporary promotion: [Bulletin 17](#)
- Factsheet giving guidance on elements of pay considered in Booth v Mid and West Wales: [Bulletin 20](#), and [Bulletin 20 Appendix 1](#)
- Pensionable pay workshop, 18 July 2019 – event summary: [Bulletin 22](#)
- Pensionable pay page added to member-restricted area of www.fpsregs.org: [Bulletin 28](#)
- Effect of The Parental Bereavement Leave and Pay (Consequential Amendments to Subordinate Legislation) Regulations 2020: [Bulletin 30](#)
- Factsheet “Pensionable Pay Resources”: [Bulletin 34](#)
- Two pension award case study: [Bulletin 49](#)
- Electric vehicles – salary sacrifice: [Bulletin 60](#)
- “Case Law Update”, Weightman’s presentation slides, FPS AGM 2022, Day Two: [Bulletin 62](#)

Pensions Dashboards

- Pensions Dashboard: [Bulletin 2](#)
- Pensions Dashboard Project – newsletter on developments: [Bulletin 2](#), and [Bulletin 2 Appendix 4](#)
- Pensions Dashboard development day – slides outlining DWP’s policy objectives and Minister’s speech: [Bulletin 4](#), and [Bulletin 4 Appendix 8](#)
- Budget 2018 – Government to provide extra funding. DWP to consult on project later in year: [Bulletin 13](#)
- Government consultation 3.12.2018: [Bulletin 15](#)
- SAB response to Government consultation: [Bulletin 16](#)
- Pension Schemes Bill reinstated following general election; creates legislative framework for introduction of Pensions Dashboards: [Bulletin 27](#)
- Industry Delivery Group blog about progress of pensions dashboards working groups: [Bulletin 29](#)
- Pensions Dashboards Programme (PDP) – first six-monthly progress update report April 2020 plus working papers setting out data scope and data definitions: [Bulletin 32](#)
- Pensions Dashboards update: [Bulletin 34](#)
- Pensions Dashboards Programme (PDP) – publication, on 28 October 2020, of second progress update report: [Bulletin 38](#)
- Pensions Dashboards Programme (PDP) – key data standards published: [Bulletin 40](#)
- Pensions Dashboards Programme (PDP) – blog on progress in 2020 and milestones for 2021: [Bulletin 41](#)
- Pension Schemes Act 2021 – creates legislative framework for Pensions Dashboards: [Bulletin 42](#)
- Pensions Administration Standards Association (PASA) guidance on preparation for Pensions Dashboards: [Bulletin 43](#)
- Pensions Dashboards Programme (PDP) – call for input on staging dates, i.e. proposed order and timings of connection to dashboard (ends 9 July 2021): [Bulletin 45](#) and [Bulletin 46](#)
- SAB response to PDP call for input on staging dates: [Bulletin 47](#)
- Pensions Dashboards Programme (PDP) publishes summary of key themes drawn from response to call for input on staging dates: [Bulletin 50](#)
- Pensions Dashboards Programme (PDP) November 2021 Newsletter: [Bulletin 51](#)
- Pensions Dashboards Programme (PDP) December 2021 Newsletter: [Bulletin 52](#)
- DWP consultation on draft Pensions Dashboards Regulations, 31 January 2022 to 13 March 2022: [Bulletin 53](#), and [Bulletin 54](#)
- Pensions Dashboards Programme (PDP) publishes a summary of main findings from Ipsos Mori report: [Bulletin 53](#)
- Coffee morning presentations – Pension Dashboards – an overview (The Pensions Regulator), and Pension Dashboards (Featuring Heywood Pension Technologies): [Bulletin 54](#)
- SAB and LGA responses submitted 11 March 2022 to the DWP consultation on draft Pensions Dashboards Regulations 2022: [Bulletin 55](#)
- Pensions Dashboards Programme (PDP) video – progress update report April 2022: [Bulletin 56](#)

Pensions Dashboards (continued)

- DWP launches further consultation on Pensions Dashboards, 28 June 2022 to 19 July 2022. (See Bulletins 53, 54 and 55 for previous consultation.): [Bulletin 58](#), and [Bulletin 62](#)
- The Pensions Regulator launches “Deadline” campaign for Pensions Dashboards, and has published “Pensions Dashboards: Initial guidance”. Webinar and Q&As on 28 July 2022: [Bulletin 58](#)
- The Pensions Administration Standards Association published Dashboard Accuracy Data Guidance on 4 July 2022: [Bulletin 59](#)
- DWP responded to consultation on draft Pensions Dashboard regulations (31 January 2022 to 13 March 2022 – see [Bulletin 54](#)) on 14 July 2022 and published a summary of key policies which reflect response to consultation (LGA’s request for extension to deadline has been accepted): [Bulletin 59](#)
- LGA responded to further DWP consultation on Dashboards (28 June 2022 to 19 July 2022 – see Bulletin 58) on 28 June 2022: [Bulletin 59](#)
- The Pensions Dashboards Programme has launched a consultation (19 July 2022 to 30 August 2022) on Dashboard standards and guidance, and a call for input on design standards: [Bulletin 59](#)
- Webinar for potential dashboard providers: [Bulletin 59](#)
- Pensions Dashboards Programme (PDP) series of webinars in July 2022 for those responding to their consultation on dashboard standards (19 July 2022 to 30 August 2022): [Bulletin 60](#)
- Pensions Dashboards Programme (PDP) presentation, 24 August 2022, to assist response to their consultation on dashboard standards (19 July 2022 to 30 August 2022): [Bulletin 60](#)
- LGA draft response to the Pensions Dashboards Programme (PDP) consultation (19 July 2022 to 30 August 2022): [Bulletin 60](#)
- The Pensions Administration Standards Association (PASA) has updated its guidance on dashboards data matching conventions (issued December 2021): [Bulletin 60](#)
- The Pensions Administration Standards Association (PASA) has published “Dashboards – Pensions Values Guidance”: [Bulletin 60](#)
- LGA response (31 August 2022) to the Pensions Dashboards Programme consultation (19 July 2022 to 30 August 2022): [Bulletin 61](#)
- SAB letter to scheme managers and Local Pension Boards regarding duties in respect of Pensions Dashboards: [Bulletin 62](#)
- DWP response (17 October 2022) to further consultation on Dashboards – 28 June to 19 July 2022 (see [Bulletin 58](#)): [Bulletin 62](#)
- DWP published, on 17 October 2022, draft guidance on applying to defer the staging deadline; to be finalised when dashboard regulations come into force: [Bulletin 62](#)
- Pension Dashboards Programme published its sixth progress update report on 26 October 2022 and hosted webinar on 3 November 2022: [Bulletin 62](#)
- Pensions Dashboards Programme published two videos on 13 October 2022 – “Get your data ready for pensions dashboards” and “An introduction to find and view data”: [Bulletin 62](#)
- Pensions Dashboards Programme publishes results of research, carried out by Ipsos, on people’s value attached to pension dashboards and likelihood of using them: [Bulletin 62](#)

Pensions Dashboards (continued)

- Pensions Dashboards Programme published, on 17 October 2022, an update on connecting early participants to the dashboard ecosystem: [Bulletin 62](#)
- “Pensions Dashboards Programme update”, Programme Director’s presentation slides, FPS AGM 2022, Day Two: [Bulletin 62](#)
- “Preparing for pensions dashboards”, TPR Policy Lead’s presentation slides, FPS AGM 2022, Day Two: [Bulletin 62](#)
- Pensions Dashboards Programme published, on 16 November 2022, its revised standards for connection to the dashboards ecosystem: [Bulletin 63](#)
- PDP Webinars on 5, 7 and 8 December 2022 – link to PDP Events and Meetings webpage: [Bulletin 63](#)
- The Pensions Dashboards Programme has published its “Approach to governance of standards”: [Bulletin 64](#)
- Financial Conduct Authority consultation (1 December 2022 to 16 February 2023) on the regulatory framework for dashboard operators: [Bulletin 64](#)
- FRAS should decide whether they wish to connect early to the pensions dashboard ecosystem; application to do so should be made to the Money and Pensions Service (MaPS): [Bulletin 64](#)
- The Department for Work and Pensions published, on 12 December 2022, guidance on how to defer connection to the pensions dashboard ecosystem: [Bulletin 64](#)
- On 15 December 2022, the Pensions Dashboards Programme published its December 2022 newsletter: [Bulletin 64](#)

Re-employment

- Re-engagement of Senior Fire Officers Post-Retirement – response to Government Consultation 21 February to 4 April 2017. Response published 27 December 2017: [Bulletin 4](#)
- Abatement and re-employment (including Protected Pension Age): [Bulletin 5](#), and [Bulletin 5 Appendix 1](#)
- Protected Pension Age – HMT extension: [Bulletin 33](#)
- Protected pension age – HMT easement to expire on 1 November 2020: [Bulletin 38](#)
- Coffee morning presentation – Abatement: [Bulletin 53](#)
- Abatement guidance: [Bulletin 57](#)
- Abatement guidance (see Bulletin 57) updated to include a link to the retirement, re-engagement and abatement policy of Cumbria FRS as provided to LGA for sharing with other LGAs: [Bulletin 60](#)
- “Case Law Update”, Weightman’s presentation slides, FPS AGM 2022 Day Two: [Bulletin 62](#)

Scheme Advisory Board

- Launch of website: [Bulletin 2](#)
- Annual Fire (England) Scheme Advisory Board subscription levy: [Bulletin 2](#), and [Bulletin 2 Appendix 2](#)
- Appointment of Weightmans as legal adviser to the Board: [Bulletin 8](#)
- Appointment of Aon to conduct benchmarking review: [Bulletin 12](#), and [Bulletin 12 Appendix 1](#)
- Board's Cost Effectiveness Committee meeting with Home Office and GAD to discuss 2016 Valuation draft directions: [Bulletin 12](#)
- SAB levy for 2018/2019: [Bulletin 14](#), and [Bulletin 14 Appendix 2](#)
- End of year message from Chair: [Bulletin 15](#), and [Bulletin 15 Appendix 1](#)
- SAB cost-effectiveness committee vacancy for HR FRA representative: [Bulletin 16](#) and [Bulletin 17](#) and [Bulletin 18](#) and [Bulletin 19](#) and [Bulletin 20](#)
- Request for information update: [Bulletin 19](#)
- LPB Effectiveness Committee vacancy for FRA Local Pension Board representative: [Bulletin 20](#)
- SAB levy for 2019/2020: [Bulletin 21](#)
- Vacancy for FRA Local Pension Board representative on Administration and Benchmarking Committee of SAB: [Bulletin 23](#)
- Vacancy for FRA Local Pension Board representative on Administration and Benchmarking Committee of SAB: [Bulletin 24](#)
- End of year message from Chair: [Bulletin 27](#), and [Bulletin 27 Appendix 2](#)
- SAB Technical Discussions to inform the response to HMT's proposals: [Bulletin 28](#) and [Bulletin 29](#)
- Retirement of Malcolm Eastwood as Chair of FPS England SAB; Chair's farewell message: [Bulletin 30](#), and [Bulletin 30 Appendix 1](#)
- SAB policies – Code of Conduct, Conflict of Interest, Knowledge and Understanding – uploaded to SAB website: [Bulletin 33](#)
- Consultation on SAB-commissioned FPS administration and benchmarking review: development and implementation of pension administration strategy: [Bulletin 34](#), and [Bulletin 34 Appendix 1](#), and [Bulletin 34 Appendix 2](#)
- Updated index of SAB meetings on Board meetings webpage: [Bulletin 34](#)
- SAB levy 2020-21: [Bulletin 35](#)
- Joanne Livingstone appointed as new Chair of FPS England SAB on 17 August 2020: [Bulletin 36](#)
- News archive pages for 2018 and 2019 created on SAB website: [Bulletin 36](#)
- Response to consultation on template pension administration strategy: [Bulletin 37](#), and [Bulletin 37 Appendix 1](#)
- SAB request for immediate detriment information: [Bulletin 37](#), and [Bulletin 37, Appendix 2](#)
- Reminder about SAB request to FRAs for immediate detriment information: [Bulletin 38](#)
- SAB levy 2020-21 update: [Bulletin 38](#)
- SAB levy 2020-21 invoicing process: [Bulletin 39](#), and [Bulletin 39 Appendix 1](#)
- SAB have considered report summarising results of COVID-19 governance survey: [Bulletin 39](#)

Scheme Advisory Board (continued)

- SAB considering TPR 2019 Governance and Administration survey for any actions which they may have to take: [Bulletin 39](#)
- End of year message from Chair: [Bulletin 40](#)
- Reminder about request for Purchase Order numbers – SAB levy 2020-21: [Bulletin 40](#)
- SAB LPB Effectiveness Committee vacancy: [Bulletin 41](#), and [Bulletin 42](#)
- SAB Administration and Benchmarking Committee renamed as the Scheme Management and Administration (SMA) Committee: [Bulletin 43](#)
- FRAs to be asked to complete a self-assessment survey regarding preparation for implementing age discrimination remedy: [Bulletin 43](#), and [Bulletin 44](#)
- Member website launched by SAB at update event on 20 May 2021: [Bulletin 45](#)
- FRA remedy self-assessment survey launched by SAB at update event on 20 May 2021: [Bulletin 45](#)
- Open letter from SAB to HMT on remedy consultation response: [Bulletin 45](#)
- SAB LPB Effectiveness Committee considering TPR Governance and Administration Survey 2020-21 in order to make recommendations to SAB on any actions needed: [Bulletin 47](#)
- Template FPS Administration Strategy published: [Bulletin 47](#)
- SAB responses to HMT consultations on reforming cost control mechanism, and on methodology for setting discount rate used in valuations: [Bulletin 48](#)
- SAB LPB Effectiveness Committee vacancy: [Bulletin 49](#), and [Bulletin 50](#)
- HM Treasury response to cost control mechanism consultation published 4 October 2021: [Bulletin 50](#)
- Vacancy for FRA Local Pension Board representative on the Scheme Management and Administration Committee of SAB: [Bulletin 51](#), [Bulletin 52](#), [Bulletin 53](#), and [Bulletin 54](#)
- FRA remedy self-assessment survey research report: [Bulletin 52](#)
- Open letter from SAB to HM Treasury on the withdrawal of Immediate Detriment guidance: [Bulletin 52](#)
- End of year message from Chair: [Bulletin 52](#)
- SAB response, submitted 2 January 2022, to Home Office consultation on amendments to FPS regulations to remove transitional protections: [Bulletin 53](#)
- SAB levy 2021-22; request for Purchase Order numbers: [Bulletin 53](#)
- SAB-commissioned fact-checker document “Your questions answered” for circulation to FPS members: [Bulletin 54](#)
- SAB Chair’s response to letter from South Yorkshire LPB regarding withdrawal of Home Office informal guidance on Immediate Detriment: [Bulletin 54](#)
- Discussion paper taken to SAB, 24 March 2022, regarding possible removal of restriction on commutation in FPS 1992 (England) as came into effect for FPS 1992 (Scotland) on 1 April 2022: [Bulletin 55](#)
- HM Treasury response, 23 March 2022, to SAB open letter (see Bulletin 52) regarding withdrawal of Home Office informal guidance on immediate detriment: [Bulletin 55](#)
- SAB and LGA responses submitted 11 March 2022 to the DWP consultation on draft Pensions Dashboards Regulations 2022: [Bulletin 55](#)
- Suite of illustrative scenarios, setting out implications of age discrimination remedy, produced by SAB with Barnett Waddingham: [Bulletin 56](#)
- SAB respond to Home Office response on prospective remedy: [Bulletin 56](#)

Scheme Advisory Board (continued)

- SAB sessions with Home Office and Police SAB to consider scheme-specific versions of Provision Definition Documents which define the provisions of the Public Service Pensions and Judicial Offices Act 2022 for each area of 2015 Remedy: [Bulletin 57](#), [Bulletin 60](#), [Bulletin 61](#), [Bulletin 63](#), and [Bulletin 64](#)
- Open letter, 20 June 2022, from SAB chair in response to HMT's reply, 23 March 2022, to previous SAB letter (see Bulletins 52 and 56), seeking further clarity on extent of Sections 61/62 of the Equality Act 2010 and the tax implications: [Bulletin 58](#)
- SAB (England) monitoring impact of commutation provisions, 1 April 2022, for FPS 1992 Scotland: [Bulletin 59](#)
- Consideration of assumptions to be presented to the Home Office for the 2020 valuation: [Bulletin 59](#)
- SAB completing analysis to identify any training needs: [Bulletin 59](#)
- Software suppliers provide SAB with update on progress on remedy, etc: [Bulletin 59](#)
- SAB discussion on contingent decisions at 23 June 2022 meeting: [Bulletin 59](#)
- SAB levy 2022-23; request for Purchase Order numbers: [Bulletin 61](#), and [Bulletin 63](#)
- SAB meeting 8 September 2022 – discussion on pensionable pay correction, 2015 Remedy, and Pensions Dashboards: [Bulletin 61](#)
- SAB collaboration sessions on the Matthews remedy: [Bulletin 61](#)
- SAB letter to scheme managers and Local Pension Boards regarding duties in respect of Pensions Dashboards: [Bulletin 62](#)
- New page in member restricted area of the FPS Regulations and Guidance website contains material from SAB remedy engagement sessions with Police SAB and Home Office (see also Bulletins 57, 60, 61) : [Bulletin 63](#), and [Bulletin 64](#)
- End of year festive message from SAB Chair: [Bulletin 64](#)

Scheme Managers

- Training for Local Pension Boards and Scheme Managers: [Bulletin 16](#)
- Factsheet which gives guidance on the role of Scheme Manager: [Bulletin 16](#), and [Bulletin 16 Appendix 6](#)
- FRAs should ensure that a policy is in place regarding the exercise of their discretion in respect of APBs, and that it is reported to their administrator: [Bulletin 18](#)
- FRAs should ensure that they are aware of the two pension rule and inform their pension administrators when a drop in pay occurs: [Bulletin 19](#)
- Guidance – Scheme Managers’ application to Secretary of State to establish Joint Local Pension Board: [Bulletin 21](#), and [Bulletin 21 Appendix 5](#)
- Scheme Managers should liaise with pension manager to ensure revised GAD factors for Non-Club Transfer-In cases (FPS 2006 Special Members) are acted upon with immediate effect: [Bulletin 25](#)
- TPR six key processes factsheet 2021: [Bulletin 41](#)
- FRA remedy self-assessment survey launched by SAB on 20 May 2021, for completion by scheme manager or an appropriate representative, closing date 30 June 2021: [Bulletin 45](#)
- Template FPS Administration Strategy published: [Bulletin 47](#)
- Two pension award case study: [Bulletin 49](#)
- FRA remedy self-assessment survey research report: [Bulletin 52](#)
- FRAs should review their abatement policies and decisions following the Pension Ombudsman’s determination PO-25374: [Bulletin 54](#), [Bulletin 57](#), and [Bulletin 60](#)
- Preparation for 1 April 2022 – guidance for FRAs and administrators to ensure smooth transition of members to FPS 2015: [Bulletin 54](#)
- Age discrimination eligibility factsheet; Scheme managers should use it to check their list of those that they consider eligible for remedy: [Bulletin 60](#)
- Abatement guidance (see Bulletin 57) updated to include a link to the retirement, re-engagement and abatement policy of Cumbria FRS as provided to LGA for sharing with other FRAs: [Bulletin 60](#)
- SAB letter to scheme managers and Local Pension Boards regarding duties in respect of Pensions Dashboards: [Bulletin 62](#)
- “Discretions”, NPCC presentation slides, FPS AGM 2022, Day Two: [Bulletin 62](#)
- Coffee morning presentation 22 November 2022 – Discretions workshop: [Bulletin 63](#)
- FRAS should decide whether they wish to connect early to the pensions dashboard ecosystem; application to do so should be made to the Money and Pensions Service (MaPS): [Bulletin 64](#)
- Scheme managers can apply to the Department for Work and Pensions (DWP) to defer connection to the pensions dashboard ecosystem; DWP issued guidance on 12 December 2022: [Bulletin 64](#)
- FRAs and administrators should remind members who exceeded their 2021/2022 Annual Allowance (AA) and who do not have enough unused AA to carry forward to cover the excess, to declare this on their self-assessment tax return: [Bulletin 64](#)

Service

- Effect of The Parental Bereavement Leave and Pay (Consequential Amendments to Subordinate Legislation) Regulations 2020: [Bulletin 30](#)
- “Purchase” of additional service in legacy final salary arrangements, entered into before 1 April 2022, permitted to continue under age discrimination remedy arrangements: [Bulletin 55](#)
- Service history data for transitional FPS 2015 members – administrators must be informed of any unpaid breaks in service: [Bulletin 59](#)
- Factsheet “Age discrimination remedy – Guide to eligibility” explains the four conditions set out in the Public Service Pensions and Judicial Offices Act 2022, which must be met for service to be considered “remediable”: [Bulletin 60](#)
- Potential industrial action – effect on pension rights: [Bulletin 61](#)

Special Members – FPS 2006

- National Insurance rebates for Special Members of FPS 2006 (Modified): [Bulletin 2](#)
- Backdated elections to FPS 2006 (Special Members): [Bulletin 3](#)
- National Insurance rebates for Special Members of FPS 2006 (Modified) – further clarification: [Bulletin 3](#)
- Commutation factors – modified members: [Bulletin 4](#)
- Rebate of NI for retained modified members: [Bulletin 4](#)
- Settlement Lump Sum (Special Members): [Bulletin 8](#)
- FPS 2006 (Special Members) workshop – link to slides: [Bulletin 8](#)
- Tax relief claims – LGA FAQ factsheet to assist FRAs with response to HMRC request: [Bulletin 11](#)
- TPO cases under consideration include individuals who missed deadline to elect for special membership: [Bulletin 13](#)
- Claims for refunds of NICs: [Bulletin 24](#)
- Revised GAD factors for Non-Club Transfer-In cases (FPS 2006 Special Members): [Bulletin 25](#)
- Claims for refunds of NICs: [Bulletin 29](#)
- Claims for refunds of NICs – reminder: [Bulletin 33](#)
- Second options exercise for retained firefighters; those employed before 1 July 2000 may elect to become a special member: [Bulletin 38](#)
- LGA factsheet about background to the introduction of special members of FPS 2006: [Bulletin 38](#)
- Tax relief requests – HMRC have completed investigations and no further action required of FRAs (nor should members be directly contacted by HMRC): [Bulletin 39](#)
- Extension of conversion factors for FPS 2006 transferred-in service credit (standard to special membership): [Bulletin 41](#)
- Matthews – second options exercise. Memorandum of Understanding and Information Factsheet: [Bulletin 55](#)
- Coffee morning presentation, 22 March 2022 – “Matthews and the 2023 options exercise”: [Bulletin 55](#)
- Matthews – second options exercise. Additional data requested from FRAs: [Bulletin 56](#), and [Bulletin 57](#)
- Matthews – Home Office draft document outlining lessons learned from first special members options exercise. Feedback to Bluelight team welcomed: [Bulletin 58](#)
- Coffee morning presentation 28 June 2022 – Matthews, lessons learned: [Bulletin 58](#)
- Special members corrective action; FRAs should ensure that all leavers and optants out are given option to pay contributions under first options exercise: [Bulletin 59](#)
- Coffee morning presentation 12 July 2022 – General update: Matthews, scheme valuations and SAB remedy engagement: [Bulletin 59](#)
- SAB collaboration sessions on the Matthews remedy; Matthews Technical Working Group; Matthews Project Implementation Document: [Bulletin 61](#)
- Coffee morning presentation 27 September 2022 – Matthews communications: [Bulletin 61](#)
- Matthews – additional commentary on FPS member website, additional text added to second options form for completion by members, and new letter templates for “in scope” and “out of scope” retained firefighters: [Bulletin 62](#)

Special Members – FPS 2006 (continued)

- Coffee morning presentation 11 October 2022 – General Update on Matthews and 2015 remedy project management: [Bulletin 62](#)
- “Case Law Update”, Weightman’s presentation slides, FPS AGM 2022, Day Two: [Bulletin 62](#)
- LGA request to FRAs for immediate information where Employment Tribunal claims are brought on behalf of retained firefighters regarding service aggregation issues: [Bulletin 64](#)

State Pension and National Insurance, including contracting-out

- State Pension Age Review: [Bulletin 1](#)
- Contracting-out reconciliation: [Bulletin 1](#)
- Contracting-out reconciliation: [Bulletin 2](#)
- National Insurance rebates for Special Members of FPS 2006 (Modified): [Bulletin 2](#)
- Contracting-out reconciliation timeline: [Bulletin 3](#)
- National Insurance rebates for Special Members of FPS 2006 (Modified) – further clarification: [Bulletin 3](#)
- Contracting-out reconciliation – Local Pension Board Chairs should ensure exercise is underway: [Bulletin 4](#)
- Rebate of NI for retained modified members: [Bulletin 4](#)
- Indexation of GMP in public service pension schemes – consultation outcome: [Bulletin 5](#), and [Bulletin 5 Appendix 4](#)
- Contracting-out reconciliation – Pensions Administration Standards Association (PASA) has produced a GMP trustee checklist, steps to be taken after reconciliation has taken place: [Bulletin 5](#), and [Bulletin 5 Appendix 5](#)
- HMRC Pensions Online Digital Service – user research: [Bulletin 5](#)
- Contracting-out reconciliation update: [Bulletin 6](#)
- Contracting-out reconciliation update: [Bulletin 7](#)
- Contracting-out reconciliation update: [Bulletin 8](#)
- Contracting-out reconciliation update – reminder to Local Pension Boards to submit status information, as requested by HM Treasury, to Bluelight Team: [Bulletin 9](#)
- Contracting-out reconciliation update: [Bulletin 10](#)
- Countdown Bulletin 36: [Bulletin 11](#)
- Contracting-out reconciliation statistics: [Bulletin 12](#)
- Contracting-out reconciliation update – deadline of 31 October 2018 for submitting data: [Bulletin 13](#)
- Home Office agreement regarding action in respect of confirmed overpayments and underpayments: [Bulletin 13](#)
- Countdown Bulletin 37 and HMRC addendum: [Bulletin 13](#)
- PASA Guidance – GMP Stalemate cases: [Bulletin 13](#), and [Bulletin 13 Appendix 2](#)
- High Court ruling on GMP equalisation: [Bulletin 14](#)
- Contracting-out reconciliation update – Bluelight team request for administrators to provide return setting out number of cases reconciled and number outstanding: [Bulletin 14](#)
- Countdown Bulletins 38 and 39: [Bulletin 14](#)
- Further clarification from HMRC regarding addendum to Countdown Bulletin 37: [Bulletin 14](#)
- Countdown Bulletin 40: [Bulletin 15](#)
- Countdown Bulletin 41: [Bulletin 16](#)
- DWP guidance explaining rights of UK nationals in EU, and EU citizens in UK, in the event of a “no deal” Brexit: [Bulletin 17](#)
- Countdown Bulletin 42: [Bulletin 17](#)
- Countdown Bulletins 43 and 44: [Bulletin 18](#)
- Countdown Bulletin 45: [Bulletin 20](#)
- House of Commons briefing paper – GMP-related overpayments: [Bulletin 22](#)

State Pension and National Insurance, including contracting-out (continued)

- Countdown Bulletin 46: [Bulletin 22](#)
- Countdown Bulletin 47: [Bulletin 23](#)
- Claims for refunds of NICs – FPS special members: [Bulletin 24](#)
- Uprating of UK State Pension for recipients living in EU after Brexit: [Bulletin 24](#)
- Countdown Bulletin 48: [Bulletin 24](#)
- Countdown Bulletin 49: [Bulletin 25](#)
- Countdown Bulletins 50 and 51: [Bulletin 28](#)
- DWP update of guidance explaining rights of UK nationals post-Brexit: [Bulletin 29](#)
- HMRC GMP equalisation newsletter – February 2020 – explaining how equalisation benefit adjustments will interact with annual allowance and lifetime allowance: [Bulletin 29](#)
- Countdown Bulletin 52: [Bulletin 32](#)
- Countdown Bulletin 53: [Bulletin 33](#)
- Equalisation of male survivor benefits in public service pension schemes – effect on GMP: [Bulletin 35](#)
- GMP Equalisation Data Guidance on the Pensions Administration Standards Association (PASA) website: [Bulletin 35](#)
- HMRC GMP equalisation newsletter – 16 July 2020: [Bulletin 35](#)
- Government confirms intent to increase minimum pension age from 55 to 57 in 2028 (excludes certain public service schemes, e.g. FPS): [Bulletin 37](#)
- Updated factsheet for members – “Topping up your State Pension” – available from Firefighters’ Pension Schemes Regulations and Guidance website: [Bulletin 38](#)
- Government consultation on Public Service Pensions GMP indexation. Closes 30 December 2020: [Bulletin 38](#)
- High Court ruling regarding equalisation of GMPs in past transfers: [Bulletin 39](#)
- Update of Government’s Brexit pension guidance: [Bulletin 41](#)
- Pensions Administration Standards Association (PASA) issues GMP equalisation guidance on tax issues: [Bulletin 42](#)
- Government response to consultation on Public Service Pensions GMP indexation: [Bulletin 43](#)
- Countdown Bulletin 54 – final data cuts: [Bulletin 43](#)
- Updated factsheet – “Topping up your State Pension”: [Bulletin 46](#)
- Countdown Bulletin 55: [Bulletin 47](#)
- DWP factsheet giving guidance on GMPs and new State Pension: [Bulletin 48](#)
- Government suspends earnings part of “triple-lock” for one year: [Bulletin 49](#)
- Countdown Bulletin 56: [Bulletin 50](#)
- State Pension age review – call for evidence: [Bulletin 54](#)
- HMRC GMP equalisation newsletter – 6 April 2022: [Bulletin 56](#)
- State Pension triple lock reinstated: [Bulletin 58](#)
- State Pension triple lock maintained – State Pension increase in April 2023 will be 10.1 per cent: [Bulletin 63](#)
- DWP review of State Pension age to be published by 7 May 2023: [Bulletin 63](#)

Survivor Benefits

- Brewster case – nomination forms: [Bulletin 1](#)
- Walker v Innospec – membership dates used in assessment of pension for surviving civil partner: [Bulletin 1](#)
- Survivor benefits – LGA quick guide: [Bulletin 3](#), and [Bulletin 3 Appendix 1](#)
- Spouse’s pension on early retirement from FPS 2006 and FPS 2015: [Bulletin 7](#)
- Implications of Walker v Innospec Ltd – equality for survivors of civil partnerships and same-sex marriages – HO currently considering recommendations to ministers regarding FPS: [Bulletin 7](#)
- Civil partnership to be extended to opposite sex couples: [Bulletin 14](#)
- Consultation on changes to survivor benefits in FPS 1992 and FCS 2006, plus correction to FPS 1992 Rule B5A: [Bulletin 15](#)
- Consultation on changes to survivor benefits in FPS 1992 and FCS 2006, plus correction to FPS 1992 Rule B5A – LGA response: [Bulletin 16](#)
- Legal Update. Langford v Secretary of State for Defence: [Bulletin 22](#), and [Bulletin 22 Appendix 3](#)
- Written Ministerial Statement: Walker v Innospec Supreme Court Judgement and response to the Survivor Benefits Review: [Bulletin 22](#)
- Technical Note on SI 2019/378 explaining changes following Walker v Innospec Supreme Court judgement: [Bulletin 22](#)
- The Civil Partnership (Opposite-sex Couples) Regulations 2019 [SI 2019/1458]; opposite-sex couples may form civil partnerships: [Bulletin 26](#), and [Bulletin 28](#)
- Equalisation of male survivor benefits in public service pension schemes – Goodwin v Secretary of State for Education: [Bulletin 35](#)
- TPO factsheet – “Death benefits”: [Bulletin 54](#)

Tax

- Unauthorised payments (contributions holiday) – the procedure for each FRA to report and pay tax due: [Bulletin 1](#), and [Bulletin 1 Appendix 7](#) and [Bulletin 1 Appendix 8](#)
- Voluntary Scheme Pays: [Bulletin 1](#)
- Voluntary Scheme Pays in the Firefighters' Pension Schemes: [Bulletin 1](#), and [Bulletin 1 Appendix 5](#)
- Outstanding queries July/August 2017: [Bulletin 1](#), and [Bulletin 1 Appendix 6](#)
- Bulk procedure to report and pay tax due on unauthorised payments (contributions holiday) – FRA's individual and SAFE reference numbers: [Bulletin 2](#)
- Outstanding queries September/October 2017: [Bulletin 2](#), and [Bulletin 2 Appendix 5](#)
- Technical note on correct tax treatment of ill-health pensions paid from the Compensation Scheme to retained firefighters employed before 6 April 2006: [Bulletin 2](#), and [Bulletin 2 Appendix 6](#)
- Reminder re tax charge for Voluntary Scheme pays – payment to HMRC by 31 January 2018 for tax charge relating to 2016/2017, and reminder that FRAs should have a VSP policy in place: [Bulletin 3](#)
- Lifetime Allowance 2018/2019 to increase in line with CPI by 3% to £1,030,000: [Bulletin 3](#)
- Unauthorised payments (contributions holiday) – some FRAs have not yet reported and paid tax to HMRC – deadline reminder: [Bulletin 3](#)
- Voluntary Scheme Pays – LGA notes and guidance: [Bulletin 4](#), and [Bulletin 4 Appendix 4](#), [Bulletin 4 Appendix 5](#), [Bulletin 4 Appendix 6](#), [Bulletin 4 Appendix 7](#)
- Unauthorised payments (contributions holiday) – deadline reminder: [Bulletin 4](#)
- Annual Allowance pensions saving statements – data and format: [Bulletin 4](#)
- Lifetime Allowance – event reporting: [Bulletin 4](#)
- Abatement and re-employment (including Protected Pension Age): [Bulletin 5](#), and [Bulletin 5 Appendix 1](#)
- Lifetime Allowance 2018-19: [Bulletin 5](#)
- Relief at source – Scotland: [Bulletin 5](#), and [Bulletin 5 Appendix 6](#)
- HMRC research into scheme administrators with multiple scheme administrator IDs: [Bulletin 6](#)
- Annual Allowance Calculator – temporarily unavailable: [Bulletin 7](#)
- Tax awareness seminars – next steps: [Bulletin 8 Appendix 1](#)
- HMRC launch of Manage and Register Pension Schemes service: [Bulletin 9](#)
- FPS 2006 special member tax relief claims: [Bulletin 10](#)
- Annual Allowance Calculator – back on line (link given): [Bulletin 10](#)
- Tax relief claims – LGA FAQ factsheet to assist FRAs with response to HMRC request: [Bulletin 11](#)
- Method of submission of scheme data re pension savings statements for 2017/2018: [Bulletin 11](#)
- Event Report and Lifetime Allowance protections: [Bulletin 11](#)
- Reporting non-taxable pension lump sum death benefit payments: [Bulletin 13](#)
- Lifetime Allowance 2019/20 – Budget announcement that will increase in line with CPI to £1,055,000: [Bulletin 13](#)
- Payment of Mandatory Scheme Pays tax charge within Voluntary Scheme Pays timescales where charge can be settled using a combination of MSP and VSP – guidance on best practice to be issued: [Bulletin 17](#)

Tax (continued)

- Slides from HMRC workshops “Manage and Register Pension Schemes”: [Bulletin 18](#), and [Bulletin 18 Appendix 4](#)
- Factsheet “Pensions Taxation – Annual Allowance”: [Bulletin 19](#)
- Factsheet “Pensions Taxation – Lifetime Allowance”: [Bulletin 19](#)
- Factsheet “Pensions Taxation – Lifetime Allowance” updated: [Bulletin 20](#)
- House of Commons briefing paper – pensions tax relief. (Includes references to call for reform in response to concerns about filling senior posts in public sector): [Bulletin 20](#)
- HMRC Pension Tax restrictions and how they may affect firefighters’ pensions: [Bulletin 22](#), and [Bulletin 22 Appendix 1](#)
- FPS contacts for HMRC: [Bulletin 23](#)
- Reminder that Annual Allowance pension savings statements for 2018-19 tax year must be issued by 6 October 2019: [Bulletin 23](#)
- 2018-19 Event reporting – submission of pension savings statement data: [Bulletin 23](#)
- Submission of Lifetime Allowance - Event Reporting: [Bulletin 23](#)
- FPS contacts for HMRC – reminder: [Bulletin 24](#)
- New HMRC guide for pension scheme members “Who must pay the pensions annual allowance tax charge?": [Bulletin 26](#)
- Pensions Tax Seminar, 12 November 2019 – event summary: [Bulletin 26](#)
- Event report and voluntary scheme pays deadline: [Bulletin 28](#)
- HMRC GMP equalisation newsletter – February 2020 – explaining how equalisation benefit adjustments will interact with annual allowance and lifetime allowance: [Bulletin 29](#)
- Spring Budget 2020 – changes to tax allowances: [Bulletin 30](#)
- Managing Pension Schemes Service newsletter 1 April 2020 –launch of Accounting for Tax (AFT) return: [Bulletin 32](#)
- Protected Pension Age – HMT extension: [Bulletin 33](#), and [Bulletin 34](#)
- Raising tax awareness through job advertisements – suggested wording: [Bulletin 34](#), and [Bulletin 35](#)
- TPO determinations (PO-15170 and PO-1568 & PO-15171) regarding protected pension age and the responsibility of the employer: [Bulletin 34](#)
- Protected pension age and unauthorised payments pages added to member-restricted section of website: [Bulletin 34](#)
- HMT call for evidence on pensions tax relief administration: [Bulletin 35](#)
- Managing Pension Schemes Service newsletter – 21 July 2020: [Bulletin 35](#)
- Reminder to scheme administrators to issue annual allowance pension savings statements for tax year 2019 to 2020, by 6 October 2020: [Bulletin 36](#)
- HMRC CLM queries page added to member-restricted section of the Firefighters’ Pension Schemes Regulations and Guidance website: [Bulletin 37](#)
- Guidance on scheme sanction charge: [Bulletin 38](#)
- Updated “Annual Allowance” factsheet for members available from website: [Bulletin 38](#)
- Protected pension age – HMT easement to expire on 1 November 2020: [Bulletin 38](#)
- Protected pension age – HMT easement ended: [Bulletin 39](#)

Tax (continued)

- FPS 2006 special member tax relief requests – HMRC have completed investigations and no further action required of FRAs (nor should members be directly contacted by HMRC): [Bulletin 39](#)
- Updated “Lifetime Allowance” factsheet for members, available from website: [Bulletin 42](#)
- Normal Minimum Pension Age – HMT consultation on implementation of increase from age 55 to age 57 (confirms that will not apply to FPS members): [Bulletin 42](#)
- Government “Tax Day” (23 March 2021) announcement of tax-related policies, and publication of a range of documents and consultations including proposed updated pension tax framework to deal with McCloud age discrimination: [Bulletin 43](#)
- Reporting non-taxable pension death payments using Real Time Information: [Bulletin 44](#)
- HMRC guidance on pension schemes rates and allowances, updated for 2021/2022: [Bulletin 44](#)
- HMRC guidance for pension scheme members on valuing pension for lifetime allowance protection, updated for 2021/2022: [Bulletin 44](#)
- Migration to the Managing Pension Schemes Service – HMRC newsletter (March 2021), and letter from HMRC to Pension Scheme Administrators and Practitioners (May 2021): [Bulletin 45](#), and [Bulletin 45 Appendix 1](#)
- Finance Act 2021 – Lifetime Allowance frozen at £1,073,100 for tax years 2021/22 to 2025/26: [Bulletin 46](#)
- HMT response to Normal Minimum Pension Age consultation; will not affect members of firefighters’ pension schemes: [Bulletin 47](#)
- HMRC policy paper and draft regulations published 20 July 2021 – proposals for extending mandatory scheme pays deadline where pension input amount is retrospectively changed; takes account of, but not restricted to, those affected by age discrimination remedy: [Bulletin 47](#), and [Bulletin 50](#)
- HMRC Managing Pension Schemes (MPS) service newsletter August 2021: [Bulletin 48](#)
- HMRC contacting all FRAs by email to help them enrol on the new MPS: [Bulletin 48](#)
- HMRC policy paper, 27 October 2021 – Taxation of public service pension reform remedy: [Bulletin 51](#)
- Finance (No.2) Bill 2021/22, 2 November 2021 – contains clauses relating to Annual Allowance Scheme Pays deadline and tax impacts resulting from McCloud remedy: [Bulletin 51](#)
- HMRC Managing Pension Schemes (MPS) service newsletter, 18 November 2021 – information about migration of pension schemes to the service: [Bulletin 51](#)
- Event reporting 2020/21 – Annual Allowance Statements and Lifetime Allowance. Data must be submitted by 31 January 2022: [Bulletin 51](#)
- HMRC assistance for FRAs having difficulty enrolling on Managing Pension Schemes (MPS) service: [Bulletin 52](#)
- Further information from HMRC about the migration of pension schemes to the Managing Pension Schemes service: [Bulletin 53](#), and [Bulletin 54](#)
- Action which may need to be taken before 1 April 2022 by members with fixed or enhanced lifetime allowance (LTA): [Bulletin 54](#)
- Finance Act 2022 came into force on 6 April 2022 – consequential impact on 2015 remedy for FPS: [Bulletin 55](#)
- Mandatory scheme pays deadlines changing: [Bulletin 55](#)

Tax (continued)

- Change to Annual Allowance rules in certain cases of retrospective amendment; LGA's interpretation of changes: [Bulletin 56](#)
- HMRC Managing Pension Schemes (MPS) service newsletter, April 2022: [Bulletin 56](#)
- Open letter, 20 June 2022, from SAB chair in response to HMT's reply, 23 March 2022, to previous SAB letter (see Bulletins 52 and 56), seeking further clarity on extent of Sections 61/62 of the Equality Act 2010 and the tax implications: [Bulletin 58](#)
- HMRC's clarification of changes to Annual Allowance rules in certain cases of retrospective amendment (see [Bulletin 56](#)): [Bulletin 59](#)
- Message from HMRC regarding the 2021/22 event reporting mechanism: [Bulletin 62](#)
- Lifetime Allowance – Event Reporting: [Bulletin 62](#)
- Autumn Statement 2022 – effect on Allowances: [Bulletin 63](#)
- HMRC newsletter on the public service pensions remedy, published November 2022: [Bulletin 63](#)
- HMRC consultation (25 November 2022 to 6 January 2023) on draft of The Public Services Pension Schemes (Rectification of Unlawful Discrimination) (Tax) Regulations 2023 which relate to the public services pensions remedy: [Bulletin 63](#)
- HMRC Pension Schemes Newsletter 145 asks administrators to remind members who exceeded their 2021/2022 Annual Allowance (AA) and who do not have enough unused AA to carry forward to cover the excess, to declare this on their self-assessment tax return: [Bulletin 64](#)

The Pensions Ombudsman (TPO)

- Pensions Ombudsman Newsletter Issue 2 – 2.9.2017: [Bulletin 3 Appendix 2](#)
- Pensions Ombudsman Newsletter Issue 3 – January 2018: [Bulletin 4 Appendix 9](#)
- TPAS dispute function moves to The Pensions Ombudsman – expected to be completed by 1 March 2018: [Bulletin 5](#)
- TPO determination (PO-155584) on pensionable pay for a retained firefighter with various allowances – Scheme Advisory Board working with legal advisers to provide guidance on case: [Bulletin 6](#)
- Summary of statistics collated by Pensions Ombudsman concerning enquiries and investigations undertaken on behalf of Local Govt., Police, Firefighters and Teachers Pension Schemes: [Bulletin 6](#), and [Bulletin 6 Appendix 5](#)
- The Pensions Ombudsman signposting – TPO have launched a signposting template for organisations: [Bulletin 7](#), and [Bulletin 7 Appendix 1](#)
- Pensions Ombudsman Newsletter Issue 4 – July 2018: [Bulletin 10 Appendix 1](#)
- Link to earlier communications from The Pensions Ombudsman and a full history of determinations in relation to FPS: [Bulletin 10](#)
- TPO determination (PO-12763) on transfer out of Police Pension Scheme – authority failed to conduct adequate checks and enquiries: [Bulletin 11](#)
- TPO signposting provisions for referring to TPO and The Pensions Advisory Service (TPAS): [Bulletin 12](#)
- TPO determination relating to the roles of the Authority and the IQMP: [Bulletin 13](#)
- Update on FPS cases currently under consideration by TPO: [Bulletin 13](#)
- Summary of items of pensionable pay considered in PO-14863: [Bulletin 14](#)
- PO determination mentioned in Bulletin 13 – the roles of the Authority and the IQMP – further confirmed by 3 further determinations: [Bulletin 14](#)
- Consultation seeking views on proposals regarding new TPO function for earlier resolution of disputes prior to a determination, and for employers to make complaints or refer disputes to TPO on behalf of themselves: [Bulletin 15](#)
- Pensions Ombudsman Newsletter Issue 5 – November 2018: [Bulletin 15 Appendix 5](#)
- Pensions Ombudsman Newsletter Issue 6 – June 2019: [Bulletin 21](#), and [Bulletin 21 Appendix 8](#)
- An overview of the process following a complaint being referred to the Pensions Ombudsman: [Bulletin 22](#)
- Pensions Ombudsman Annual Report and Accounts 2018/19 and a message from the Ombudsman: [Bulletin 22](#), and [Bulletin 22 Appendix 5](#)
- TPO dispute resolution consultation, 19 December 2018 to 18 January 2019 – response: [Bulletin 23](#)
- TPO corporate plan 2019-2022: [Bulletin 25](#), and [Bulletin 25 Appendix 6](#)
- Recent TPO determinations added to legal landscape webpage; PO-19150 (ill-health) and PO-21552 (final pensionable pay): [Bulletin 28](#)
- Pensions Ombudsman Newsletter Issue 7 – January 2020: [Bulletin 29](#)
- Pensions Ombudsman Newsletter Issue 8 – April 2020: [Bulletin 32](#)
- TPO determinations (PO-15170 and PO-15168 & PO-15171) regarding protected pension age and the responsibility of the employer: [Bulletin 34](#)
- TPO determination on data: [Bulletin 34](#)

The Pensions Ombudsman (TPO) (continued)

- TPO corporate plan 2020-2023, and annual report and accounts for 2019-2020: [Bulletin 35](#)
- Pensions Ombudsman Newsletter Issue 9 – August 2020: [Bulletin 36](#)
- TPO factsheet – Complaining to TPO on behalf of a deceased's estate: [Bulletin 38](#)
- Pensions Ombudsman Newsletter Issue 10 – December 2020: [Bulletin 41](#)
- TPO factsheets – The Early Resolution Service; How we investigate complaints; Complaining to the party/parties at fault: [Bulletin 44](#)
- TPO's term of office extended for another year: [Bulletin 47](#)
- "How to avoid the Ombudsman" – new page on TPO website: [Bulletin 50](#)
- TPO publishes guidance on communicating with pension scheme members: [Bulletin 50](#)
- TPO seeking views in stakeholder survey – closes 8 December 2021: [Bulletin 51](#)
- TPO website additions. Unacceptable Behaviour Policy, Accessibility Policy, Determination Factsheet: [Bulletin 52](#)
- Following feedback from the stakeholder survey (see [Bulletin 51](#)), TPO will be running webinars at end of March 2022: [Bulletin 53](#)
- TPO determination PO-25374 regarding abatement: [Bulletin 54](#)
- TPO webinars: [Bulletin 54](#)
- TPO website additions - factsheets on Death Benefits, Ill-health Pensions and Pension Scams: [Bulletin 54](#)
- TPO March e-newsletter – includes articles on May/June TPO webinars, updated Early Resolution factsheet, new legal determinations: [Bulletin 56](#)
- New TPO on-line application launched: [Bulletin 57](#)
- TPO webinars "Volunteering at TPO" and "How to avoid the Ombudsman": [Bulletin 57](#)
- TPO publishes Annual Report and Accounts 2021/22 on 14 July 2022: [Bulletin 59](#)
- TPO McCloud factsheet published on 20 July 2022: [Bulletin 59](#)
- publishes corporate plan for 2022 to 2025: [Bulletin 60](#)
- TPO hosting webinar "How to avoid the Ombudsman" on 14 September 2022 as part of Pensions Awareness Week: [Bulletin 60](#)
- Pensions awareness campaign which was planned for 12 to 16 September 2022 postponed until 31 October to 4 November 2022: [Bulletin 61](#)
- "A Day in the Life of the Pensions Ombudsman" published on 13 October 2022: [Bulletin 62](#)
- "Case Law Update", Weightman's presentation slides, FPS AGM 2022 Day Two: [Bulletin 62](#)
- TPO factsheets published November 2022 – "Determination by the Ombudsman" and "Privacy and Personal Information Policy": [Bulletin 63](#)
- Antony Arter's term as Pensions Ombudsman to end on 15 January 2023 but he will remain at TPO as part-time Deputy Pensions Ombudsman: [Bulletin 64](#)

The Pensions Regulator (TPR)

- TPR governance and admin survey: [Bulletin 1](#)
- Presentation – Firefighters’ pension schemes. Full set of survey results 2016: [Bulletin 1](#), and [Bulletin 1 Appendix 3](#)
- Presentation – Firefighters’ pension schemes: [Bulletin 1](#), and [Bulletin 1 Appendix 4](#)
- The Pension Regulator’s presentation – “Data challenges in the pensions landscape and GDPR”: [Bulletin 2](#), and [Bulletin 2 Appendix 3](#)
- TPR Quick Guides to record keeping, measuring data, improving data: [Bulletin 3](#)
- TPR governance and admin survey: [Bulletin 3](#)
- TPR statement summarising guidance around the management of outsourced service providers: [Bulletin 6](#), and [Bulletin 6 Appendix 4](#)
- TPR Scheme return 2017/18 to be issued in July 2018 – Scheme Advisory Board are working to develop standard set of scheme specific data for use in completing return, in order to ensure consistency across all Firefighters’ Pension Schemes: [Bulletin 7](#)
- TPR data score requirements: [Bulletin 8](#)
- TPR Governance and Administration 2017 survey results: [Bulletin 8](#)
- TPR press release concerning fraudsters who may be trying to steal from the savings of workers by falsely claiming to be from TPR: [Bulletin 10](#)
- TPR request that in 2017/2018 scheme return, schemes should measure the data held about members and report this. TPR checklist for completing return. LGA informal guide to measuring data: [Bulletin 11](#), and [Bulletin 11 Appendix 1](#).
- TPR scheme return 2018/2019 issued to scheme managers: [Bulletin 12](#)
- TPR new approach to workplace pensions regulation: [Bulletin 12](#)
- TPR annual Governance and Administration survey: [Bulletin 13](#)
- TPR scheme return 2018 – reminder that completion/submission is mandatory: [Bulletin 14](#)
- TPR annual Governance and Administration survey 2018 – reminder to complete/return: [Bulletin 14](#)
- TPR’s new website launched 12.11.2018. Includes ScamSmart campaign (“Scorpion” leaflet replaced), updated guidance on Annual Benefit Statements, and other resources: [Bulletin 14](#)
- New TPR Chief Executive: [Bulletin 15](#)
- TPR statement on the UK’s exit from the European Union: [Bulletin 17](#)
- TPR Governance and Administration survey 2018 – a view from the Regulator regarding Fire Schemes: [Bulletin 22](#), and [Bulletin 22 Appendix 4](#)
- TPR secondment opportunity: [Bulletin 22](#)
- All breaches of law must be recorded and those considered material reported to TPR. (Link to new [Breach Assessment Template](#).): [Bulletin 23](#)
- TPR Public Service Pension Scheme return (2019) scheduled for late September: [Bulletin 23](#)
- TPR data measuring review – TPR encourage schemes to maintain information held, throughout the year, not just in response to a scheme return request: [Bulletin 24](#)
- TPR publish LGPS engagement report summarising key findings against Code of Practice 14; TPR planning future supervisory and engagement work with a number of FRAs: [Bulletin 24](#)

The Pensions Regulator (TPR) (continued)

- TPR – monitoring of six key processes as part of annual governance and administration survey, factsheet gives further guidance: [Bulletin 25](#)
- TPR data requirements for 2019 return – guidance and spreadsheet: [Bulletin 25](#), and [Bulletin 25 Appendix 3](#), and [Bulletin 25 Appendix 4](#)
- TPR Governance and Administration survey 2019: [Bulletin 26](#)
- TPR data requirements for 2019 scheme return – update: [Bulletin 27](#)
- TPR to take pragmatic view about schemes that do not meet ABS 31 August 2020 deadline because of COVID-19: [Bulletin 32](#)
- TPR corporate plan 2020-2021: [Bulletin 35](#)
- TPR scheme return 2019-2020 warm-up: [Bulletin 36](#)
- Update on TPR single Code of Practice: [Bulletin 37](#)
- Update on TPR scheme return 2019-2020: [Bulletin 38](#)
- Publication of TPR Governance and Administration survey 2019 – six key processes factsheet to be updated to give further guidance to FRAs: [Bulletin 39](#)
- TPR campaign – pledge to combat pension scams: [Bulletin 39](#)
- TPR six key processes factsheet 2021: [Bulletin 41](#)
- Pension Schemes Act 2021 – enhances powers available to TPR to protect pension savers: [Bulletin 42](#)
- TPR consultation on new modular code of practice published 17 March 2021, closes 26 May 2021: [Bulletin 43](#)
- TPR recording of webinar on pledge to combat pension scams, published 8 April 2021: [Bulletin 44](#)
- TPR and Financial Conduct Authority (FCA) guide to providing support with financial matters to employees, without needing to be subject to FCA regulation: [Bulletin 45](#)
- TPR Equality, Diversity and Inclusion Strategy: [Bulletin 46](#)
- DWP consultation response on new powers for TPR: [Bulletin 46](#)
- TPR Governance and Administration survey 2020-21 published: [Bulletin 47](#)
- TPR interim response to code of practice consultation (see Bulletin 43): [Bulletin 48](#)
- TPR scheme return notices sent out to scheme managers in September 2021 – legal requirement to complete and return by deadline: [Bulletin 48](#)
- The Pensions Regulator (Employer Resources Test) Regulations 2021 [2021/1047]: [Bulletin 49](#)
- TPR guidance on dealing with transfer requests published on 8 November 2021: [Bulletin 51](#)
- TPR “Pledge to Combat Pension Scams”: [Bulletin 56](#)
- TPR – six key processes factsheet updated to reflect results of 2020-21 Governance and Administration Survey: [Bulletin 57](#)
- TPR consultation on enforcement and prosecution policies: [Bulletin 57](#), and [Bulletin 62](#)
- TPR launches “Deadline” campaign for Pensions Dashboards and has published “Pensions Dashboards: Initial guidance”. Also, webinar and Q&As on 28 July 2022 to help schemes prepare for connection: [Bulletin 58](#)
- TPR corporate plan for next two years published on 13 June 2022: [Bulletin 58](#)
- TPR blog on pension scammers published on 15 June 2022: [Bulletin 58](#)
- TPR publishes “A guide to reporting pension scams”, June 2022: [Bulletin 58](#)

The Pensions Regulator (TPR) (continued)

- Coffee morning presentation 14 June 2022 – TPR Governance and Administration survey results 2020-21: [Bulletin 58](#)
- TPR publishes Annual Report and Accounts 2021/22 on 14 July 2022: [Bulletin 59](#)
- TPR publishes scam prevention strategy: [Bulletin 60](#)
- TPR scheme return notices sent out to scheme managers in October 2022 – legal requirement to complete and return them by deadline: [Bulletin 61](#)
- TPR warns employers to ensure that they are complying with their automatic enrolment duties: [Bulletin 61](#)
- TPR enforcement and prosecution policies updated on 25 October 2022: [Bulletin 62](#)
- TPR speech “Looking Ahead: Regulating for the Saver” at the Pensions and Lifetime Savings Association (PLSA) conference: [Bulletin 62](#)
- “TPR’s new code of practice” TPR presentation slides, FPS AGM 2022, Day One: [Bulletin 62](#)
- “Preparing for pensions dashboards”, TPR Policy Lead’s presentation slides, FPS AGM 2022 Day Two: [Bulletin 62](#)
- TPR consultation (24 November 2022 to 24 February 2023) on its dashboards and compliance policy: [Bulletin 63](#)
- On 11 November 2022, because of current economic uncertainty, TPR, The Financial Conduct Authority and the Money and Pensions Service issued a joint scam warning to pension schemes and savers: [Bulletin 63](#)
- In November 2022, TPR published a blog on automatic enrolment, and a blog on equality, diversity and inclusion: [Bulletin 63](#)
- On 7 December 2022, TPR and the Financial Conduct Authority published an update to their 2018 joint regulatory strategy: [Bulletin 64](#)

Training and Events

- Local Pension Board training: [Bulletin 1](#) and [Bulletin 1 Appendix 9](#)
- Local Pension Board training: [Bulletin 2](#)
- The Pension Regulator’s presentation – “Data challenges in the pensions landscape and GDPR”: [Bulletin 2](#), and [Bulletin 2 Appendix 3](#)
- LGA quick guide to ill-health and injury benefits: [Bulletin 4](#) and [Bulletin 4 Appendix 1](#)
- Training options: [Bulletin 8](#)
- Fire and Police Local Pension Board Governance – link to slides: [Bulletin 8](#)
- FPS 2006 (Special Members) workshop – link to slides: [Bulletin 8](#)
- Tax awareness seminars – next steps: [Bulletin 8 Appendix 1](#)
- Presentations given at Fire Pensions Annual Conference, 17 – 18 September 2018: [Bulletin 12](#)
- Training for administrators on calculating tax liability and related processes: [Bulletin 12](#), and [Bulletin 12 Appendix 2](#)
- Training for Local Pension Boards and Scheme Managers: [Bulletin 16](#)
- “Data: Pensions in a digital era” – event summary: [Bulletin 19](#)
- Firefighters and Police Local Pension Boards governance conference 15 May 2019 – event summary and slide decks: [Bulletin 20](#)
- Training guide “FPS 1992 transitional calculations” updated: [Bulletin 20](#)
- Ill-health and injury workshop, 19 June 2019 – event summary: [Bulletin 21](#)
- Local Pension Boards annual wrap-up training, 18 June 2019 – event summary: [Bulletin 21](#)
- Pensionable pay workshop, 18 July 2019 – event summary: [Bulletin 22](#)
- Presentations given at FPS AGM, 24 – 25 September 2019: [Bulletin 24](#)
- Training survey research report: [Bulletin 24](#)
- The Fire Finance Network: [Bulletin 25](#)
- Pensions Tax Seminar – 12 November 2019: [Bulletin 25](#)
- Pensions Tax Seminar, 12 November 2019 – event summary: [Bulletin 26](#)
- LGA Annual Fire Conference 10-11 March 2020 – event summary: [Bulletin 30](#)
- Catch-up on-line coffee mornings starting 5 May 2020: [Bulletin 32](#) and [Bulletin 33](#)
- Annual Local Pension Board wrap-up training 2020: [Bulletin 33](#)
- Update on on-line coffee mornings: [Bulletin 34](#), and [Bulletin 35](#)
- Annual Local Pension Board wrap-up training 2020: [Bulletin 34](#), and [Bulletin 35](#)
- Virtual FPS AGM, 22 and 23 September 2020: [Bulletin 36](#)
- Resumption of FPS coffee mornings starting 1 September 2020: [Bulletin 36](#)
- Presentations given at FPS AGM, 22 – 23 September 2020: [Bulletin 37](#)
- Local Pension Boards virtual training – update on current issues and how to use the six key areas of governance to support the scheme manager: [Bulletin 38](#)
- On-line coffee mornings resume on 12 January 2021: [Bulletin 40](#)
- Training and events 2020 facts and figures: [Bulletin 40](#)
- LGA Annual Fire Conference 1-4 March 2021, sessions listing: [Bulletin 42](#)
- Virtual SAB update event 20 May 2021. Launch of national website for FPS members and of FRA remedy self-assessment survey : [Bulletin 44](#), and [Bulletin 45](#)
- Coffee morning presentations – One-pot ill-health and death recap; Remedy project management update; Scheme valuations and cost control overview (First Actuarial): [Bulletin 49](#)

Training and Events (continued)

- Coffee morning presentations – Immediate Detriment Framework; General FPS Update: [Bulletin 50](#)
- New FPS coffee morning page added to Events menu of FPS Regulations and Guidance website to hold copies of presentations: [Bulletin 50](#)
- Coffee morning presentations – FRA remedy self-assessment survey; Immediate Detriment Framework update, UPCs: [Bulletin 51](#)
- Christmas coffee morning presentation 21 December 2021 – the latest on Immediate Detriment: [Bulletin 52](#)
- Coffee morning presentations – Forward look 2022; Abatement: [Bulletin 53](#)
- Coffee morning presentations – Pension Dashboards – an overview (The Pensions Regulator); Pension Dashboards (Featuring Heywood Pension Technologies): [Bulletin 54](#)
- Coffee morning presentation 8 March 2022 – Preparing for prospective remedy: [Bulletin 55](#)
- Coffee morning presentation 22 March 2022 – Matthews” and the 2023 options exercise: [Bulletin 55](#)
- Proposed payroll workshop to offer guidance on data collection work for retrospective remedy: [Bulletin 56](#)
- Coffee morning presentation 5 April 2022 – Public Service Pensions and Judicial Offices Act: [Bulletin 56](#)
- Coffee morning presentation 19 April 2022 – Remedy project management update: [Bulletin 56](#)
- FPS AGM London, 25 and 26 October 2022: [Bulletin 56](#)
- CIPFA annual conference for Pension Board members, 18 May 2022: [Bulletin 56](#)
- Coffee morning presentation 3 May 2022 – Contingent decisions: [Bulletin 57](#)
- Coffee morning presentation 17 May 2022 – Transitional benefits post 1 April 2022: [Bulletin 57](#)
- Coffee morning presentation 31 May 2022 – Annual Benefit Statements and Remedial Service Statements: [Bulletin 57](#)
- Payroll workshop 24 May 2022 – slides put on age discrimination implementation page of the FPS Regs and Guidance website: [Bulletin 57](#)
- The Pensions Regulator hosts a webinar and Q&As on 28 July 2022 to prepare pension schemes for connection to Pensions Dashboards: [Bulletin 58](#)
- Coffee morning presentation 14 June 2022 – TPR Governance and Administration survey results 2020-21: [Bulletin 58](#)
- Coffee morning presentation 28 June 2022 – Matthews, lessons learned: [Bulletin 58](#)
- SAB completing analysis to identify any training needs: [Bulletin 59](#)
- Pensions Dashboard Programme – 3 webinars to assist respondents to consultation (19 July 2022 to 30 August 2022) on Dashboard standards and guidance, and on design standards: [Bulletin 59](#)
- Webinar for potential Pensions Dashboard providers: [Bulletin 59](#)
- Coffee morning presentation 12 July 2022 – General update, Matthews, scheme valuations and SAB remedy engagement: [Bulletin 59](#)
- Coffee morning presentation 28 July 2022 – Remedy eligibility and administrator self-assessment survey: [Bulletin 59](#)
- AGM, 25 and 26 October 2022 – booking live: [Bulletin 59](#)

Training and Events (continued)

- Pensions Dashboards Programme (PDP) series of webinars in July 2022, for parties responding to consultation on dashboard standards (19 July 2022 to 30 August 2022): [Bulletin 60](#)
- Coffee morning presentation, 24 August 2022, by Pensions Dashboards Programme (PDP): [Bulletin 60](#)
- Pension awareness campaigns: Promotional toolkit, TPO webinar, “Pension Awareness Day”, “Pension Attention”: [Bulletin 60](#)
- Coffee morning presentation 24 August 2022 – Pensions Dashboards Programme: Update and standards: [Bulletin 60](#)
- AGM, 25 and 26 October 2022 – overview of programme: [Bulletin 60](#)
- TPO pensions awareness campaign which was planned for 12 to 16 September 2022 postponed until 31 October to 4 November 2022: [Bulletin 61](#)
- Coffee morning presentation 6 September 2022 – Immediate and deferred choice: [Bulletin 61](#)
- Coffee morning presentation 27 September 2022 – Matthews communications: [Bulletin 61](#)
- AGM, 25 and 26 October 2022 – draft agenda available: [Bulletin 61](#)
- Coffee morning presentation 11 October 2022 – General Update on Matthews and 2015 remedy project management: [Bulletin 62](#)
- FPS AGM, 25 and 26 October 2022, event summary : [Bulletin 62](#)
- Coffee morning presentation 8 November 2022 – Retrospective ill-health assessment: [Bulletin 63](#)
- Coffee morning presentation 22 November 2022 – Discretions workshop: [Bulletin 63](#)
- Coffee morning presentation 29 November 2022 – Compensation scheme workshop: [Bulletin 63](#)
- Coffee morning presentation 6 December 2022 – Matthews policy positions and next steps: [Bulletin 64](#)
- Coffee Morning presentation 13 December 2022 – HMRC remedy tax consultation: [Bulletin 64](#)

Transfers

- Transfer calculations to be put on hold pending new GAD factors: [Bulletin 13](#)
- Replacement factor table for Club Transfers effective from 1 April 2019. Process for applying new factors: [Bulletin 17](#), and [Bulletin 17 Appendix 2](#)
- Club Memorandum updated: [Bulletin 19](#)
- Updated list of Club Transfer members: [Bulletin 20](#)
- GAD replacement factor table for Non-Club Transfer-In (FPS 2006 standard members). Suspension of any outstanding cases can be lifted: [Bulletin 21](#), and [Bulletin 21 Appendix 3](#)
- GAD revised Fire (England) factors for Non-Club Transfer-In and table of consolidated factors: [Bulletin 25](#), and [Bulletin 25 Appendix 2](#)
- Updated bite-size training guide to transfers: [Bulletin 28](#)
- Transfer arrangements for CARE additional pension (FPS 2015): [Bulletin 34](#)
- High Court ruling on equalisation of GMPs in past transfers: [Bulletin 39](#)
- HMT standard wording for inclusion with CETVs in divorce and transfer cases (other than Club transfers): [Bulletin 40](#)
- Extension of conversion factors for FPS 2006 transferred-in service credit (standard to special membership): [Bulletin 41](#)
- Financial Conduct Authority “Defined Benefit Advice Assessment Tool” published 15 January 2021: [Bulletin 41](#)
- DWP consultation on pension scams launched 14 May 2021 (closes 10 June 2021). Request for views on proposed regulations setting out new requirements before a transfer can be completed: [Bulletin 45](#)
- DWP consultation on pensions guidance launched 9 July 2021 (closes 3 September 2021) for members aged 50 or over who want to transfer benefits in order to access pension flexibilities: [Bulletin 47](#)
- Response to consultation on pension scams published on 8 November 2021. New restriction on transfers contained in The Occupational and Personal Pension Schemes (Conditions for Transfers) Regulations 2021 [SI 2021/1231] effective from 30 November 2021: [Bulletin 51](#)
- The Pensions Regulator guidance on dealing with transfer requests, published on 8 November 2021: [Bulletin 51](#)
- DWP response, 17 January 2022, to consultation on “stronger nudge” pensions guidance (see Bulletin 47): [Bulletin 53](#)
- Age discrimination remedy – in cases of inter-brigade transfer during remedy period, pensionable data should be shared between administrators rather than FRAs because of possible GDPR issues: [Bulletin 59](#)

Valuation

- Exclusion of valuation data: [Bulletin 8](#)
- Home Office not in a position to comment on 2016 valuation until September 2018: [Bulletin 11](#)
- HMT draft directions for 2016 Valuation: [Bulletin 12](#)
- 2016 Valuation – Home Office/SAB consultation to run up to 5 December 2018. Final decision regarding accrual rate and employer contribution rate to be made at end of consultation: [Bulletin 13](#)
- 2016 Valuation update – discussions about rectifying the breach to cost cap floor: [Bulletin 14](#)
- 2016 Valuation update – proposals for rectifying the breach to cost cap floor, indicative scheme specific contribution rates, and link to GAD’s Public Service Scheme December newsletter: [Bulletin 15](#)
- 2016 Valuation – HM Treasury written ministerial statement regarding the effect on the Valuation of the McCloud and Sargeant cases: [Bulletin 16](#) and [Bulletin 17](#)
- Employer contribution rates from 1 April 2019 to be issued imminently: [Bulletin 17](#)
- No change to member contribution rates or accrual rate: [Bulletin 17](#)
- 2016 Valuation – employer contributions and additional funding approved by HM Treasury: [Bulletin 19](#)
- 2020 Valuation preparation – checking accuracy of data: [Bulletin 25](#)
- 2020 Valuation – draft data specifications: [Bulletin 26](#)
- 2020 Valuation – GAD statement about 31 March 2020 timeline: [Bulletin 32](#)
- 2020 Valuation – final data specifications issued by GAD on 3 June 2020: [Bulletin 34](#)
- 2020 Valuation – GAD to provide FPS administrators with 2020 valuation data collection spreadsheet: [Bulletin 35](#)
- 2020 Valuation – how to access data collection spreadsheet: [Bulletin 36](#)
- Cost-cap review stakeholder meeting held by GAD on 23 October 2020 – summary of discussion points: [Bulletin 40](#)
- HM Treasury announcement regarding lifting the paused 2016 cost cap valuation proposals for the 2020 valuation: [Bulletin 42](#)
- Consultation on changes to cost control mechanism: [Bulletin 46](#)
- Consultation on the SCAPE discount rate methodology: [Bulletin 46](#)
- SAB responses to HMT consultations on reforming cost control mechanism, and on methodology for setting discount rate used in valuations: [Bulletin 48](#)
- Coffee morning presentation – Scheme valuations and cost control overview (First Actuarial): [Bulletin 49](#)
- HM Treasury response to cost control mechanism consultation published on 4 October 2021: [Bulletin 50](#)
- The Public Service Pensions (Valuation and Employer Cost Cap) (Amendment) Directions 2021 published on 7 October 2021; Schemes can now conclude 2016 valuations following HMT pause in cost cap element: [Bulletin 50](#)
- Public sector unions launch judicial review against the inclusion of remedy costs in the cost control mechanism: [Bulletin 51](#)
- Cost control element of 2016 valuation finalised – confirms breach to cost cap ceiling but this will be waived: [Bulletin 55](#)
- SAB discussion on key assumptions to be presented to Home Office for 2020 valuation: [Bulletin 59](#)

Valuation (continued)

- The Public Services Pensions (Employer Cost Cap and Specified Restricted Scheme) Regulations 2022 [SI 2022/787] come into force on 3 August 2022 (see [Bulletin 50](#) for HMT review of cost cap process): [Bulletin 59](#)
- Coffee morning presentation 12 July 2022 – General update, Matthews, scheme valuations and SAB remedy engagement: [Bulletin 59](#)
- “Actuarial update – Valuation cycle”, First Actuarial presentation slides, FPS AGM 2022 Day Two: [Bulletin 62](#)