

# Remedy Project Management



### **Timeline**

#### Immediate term

- Immediate cases
- No legislation
- No software
- Policy decisions yet to be made
- Technical complexity

#### 1 April 2022

- Primary and secondary legislation
- Protected members move to FPS 2015
- Process same as current taper process
- Challenging communication exercise

#### By October 2023

- Secondary legislation
- Convert CARE benefits to final salary for remedy period
- CARE benefits kept as underpin
- Choice at retirement



### **Stakeholder Groups**

**FRAs** 

Senior stakeholder group

Fire Technical Group

Communications group

Regional Groups

Software engagement groups

HMT Cross Whitehall Groups (XWH)

SAB and SAB committees

**NFCC** 



# **Support Pillars**

- M
- Communications packages including member website
- **6**
- Drive sector collaboration and uniformity
- \_<
- Guidance on legislation changes

Peer working and best practice groups

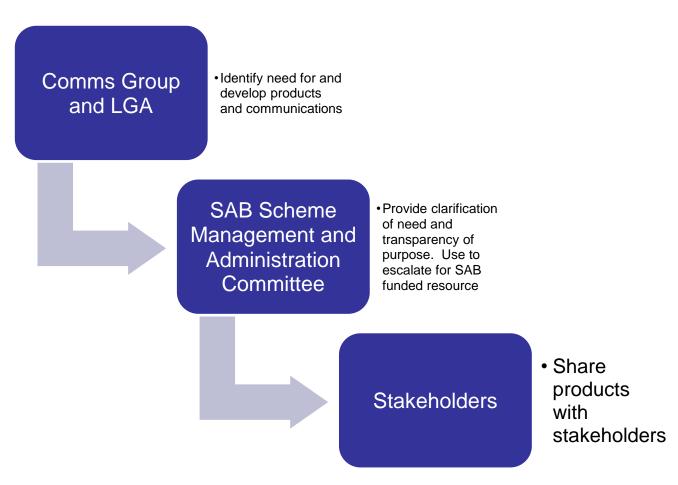
?

Effective governance

End



#### **Communications**





### **Drive Sector Collaboration and Uniformity**



Potential for increase in inconsistent local FRA and administrator decisions in short term.



SAB temperature check surveys to be released to understand dependencies / expectations



The LGA will primarily work with the senior stakeholder group to develop procurement choices



Inclusion of software providers and technical group chairs to XWH project management groups



## **Legislation Changes**

Working closely with Home Office and HMT policy officials.

Recognition of challenge to communicate technically complex areas into plain terms for members and employers.

Primary vehicle to work with stakeholders will be through the technical group.



## Peer working and best practice groups



To understand difference in risk



To recognise challenge and celebrate achievements



Develop solutions / share best practice



Drive knowledge



# **Age Discrimination: Local risk?**



Risk was the SAB biggest consideration in supporting DCU



Resources available both at officer FRA level and administration



The levels of technology and information available to support decision making



Risk of knowledge being available



Risk of members making wrong decisions

**End** 



#### Immediate Detriment: Local risk and decisions



**Employee contributions:** Tax Relief, Interest and Contribution Holiday



**Policy Decisions and Regulations:** CETVS, Added Pension, Debits, Taper Members, Final Salary entitlements



**Tax:** Pension Growth, Annual Allowance Tax Charges, Unauthorised Payment Charges, Income Tax



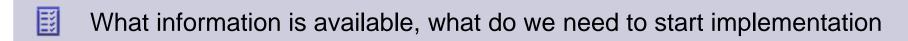
Processes: Data, System capacity, Administrator capacity, Data Storage

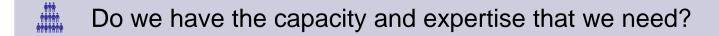


**Member Choice:** Opportunity to revise decisions, Beneficiary decisions, Who underwrites the effect of errors



# Building knowledge and understanding





- What support / knowledge will members need?
- How will we measure success?
- What are our dependencies / expectations of others

**End** 



## Drive good and effective governance

1

Work with SAB Local Pension Board Effectiveness Committee 2

Develop knowledge and understanding of the role of governance 3

Improve effective questioning and constructive challenge



# **Any questions**





### **Disclaimer**

- The information contained in these slides are the authors interpretation of the current regulations.
- Readers should take their own legal advice on the interpretation of any particular piece of legislation.
- No responsibility whatsoever will be assumed by LGA or their partners for any direct or consequential loss, financial or otherwise, damage or inconvenience, or any other obligation or liability incurred by readers relying on information contained in these slides.



### Thank you for listening!

clair.alcock@local.gov.uk
Bluelight.pensions@local.gov.uk
www.fpsboard.org&www.fpsregs.org